Monthly Indicators

A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS

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All data represents Realtor-brokered activity of single-family residential, condo and townhome sales combined. As all Nassau and St. Johns County Realtors are not members of the Northeast Florida Multiple Listing Service – a wholly owned subsidiary of the Northeast Florida Association of Realtors – reports do not represent the full extent of Realtor sales in those counties.

June 2018

Housing markets across the nation are most assuredly active this summer, and buyer competition is manifesting itself into several quick sales above asking price. While the strength of the U.S. economy has helped purchase offers pile up, the Fed recently increased the federal funds rate by 0.25 percent, marking the second rate hike this year and seventh since late 2015. Although the 30-year mortgage rate did not increase, buyers often react by locking in at the current rate ahead of assumed higher rates later. When this happens, accelerated price increases are possible, causing further strain on affordability.

New Listings in the Northeast Florida region increased 13.4 percent to 3,868. Pending Sales were down 3.4 percent to 2,647. Inventory levels fell 3.5 percent to 8,923 units.

Prices continued to gain traction. The Median Sales Price increased 10.3 percent to \$234,900. Days on Market was down 10.6 percent to 59 days. Sellers were encouraged as Months Supply of Inventory was down 7.7 percent to 3.6 months.

Inventory may be persistently lower in year-over-year comparisons, and home prices are still more likely to rise than not, but sales and new listings may finish the summer on the upswing. The housing supply outlook in several markets is beginning to show an increase in new construction and a move by builders away from overstocked rental units to new developments for sale. These are encouraging signs in an already healthy marketplace.

Quick Facts

| - 3.6% | + 10.3% | - 3.5% |
|---------------------------|---------------------------------|------------------------|
| Change in Closed Sales | Change in Median Sales Price | Change in Inventory |
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Area breakouts of 33 submarkets begin after page 21.





Market Overview

NORTHEAST FLORIDA ASSOCIATION OF REALTORS

Key market metrics for the current month and year-to-date.

| Key Metrics | Historical Sparklines | 6-2017 | 6-2018 | +/- | YTD 2017 | YTD 2018 | +/- |
|---|-----------------------------|-----------|-----------|---------|-----------|-----------|---------|
| New Listings | 6-2015 6-2016 6-2017 6-2018 | 3,411 | 3,868 | + 13.4% | 19,885 | 21,499 | + 8.1% |
| Pending Sales | 6-2015 6-2016 6-2017 6-2018 | 2,741 | 2,647 | - 3.4% | 15,393 | 15,989 | + 3.9% |
| Closed Sales | 6-2015 6-2016 6-2017 6-2018 | 2,981 | 2,873 | - 3.6% | 14,630 | 14,582 | - 0.3% |
| Days on Market Until Sale | 6-2015 6-2016 6-2017 6-2018 | 66 | 59 | - 10.6% | 76 | 65 | - 14.5% |
| Median Sales Price | 6-2015 6-2016 6-2017 6-2018 | \$212,995 | \$234,900 | + 10.3% | \$200,000 | \$222,000 | + 11.0% |
| Average Sales Price | 6-2015 6-2016 6-2017 6-2018 | \$256,838 | \$282,008 | + 9.8% | \$243,134 | \$267,396 | + 10.0% |
| Percent of Original List Price Received | 6-2015 6-2016 6-2017 6-2018 | 95.9% | 96.3% | + 0.4% | 95.4% | 95.9% | + 0.5% |
| Percent of Properties Sold Over List Price | 6-2015 6-2016 6-2017 6-2018 | 12.7% | 12.1% | - 4.7% | 11.7% | 11.9% | + 1.7% |
| Housing Affordability Index | 6-2015 6-2016 6-2017 6-2018 | 153 | 129 | - 15.7% | 163 | 137 | - 16.0% |
| Inventory of Homes for Sale | 6-2015 6-2016 6-2017 6-2018 | 9,251 | 8,923 | - 3.5% | | | |
| Months Supply of Homes for Sale | 6-2015 6-2016 6-2017 6-2018 | 3.9 | 3.6 | - 7.7% | | | |

New Listings

June

A count of the properties that have been newly listed on the market in a given month.

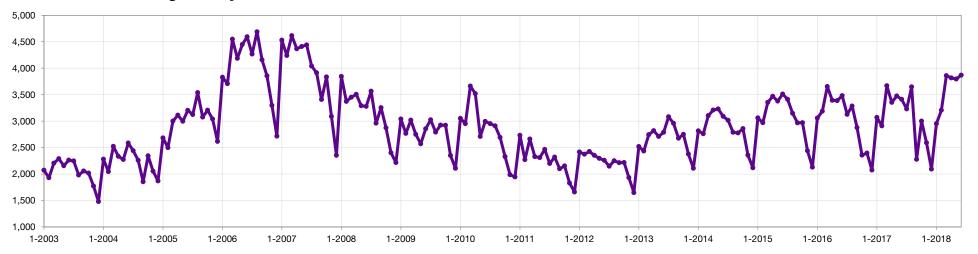


3,868 21,499 3,480 20,158 19,885 3,411 -1.4% -2.0% +13.4% +8.1% 2016 2017 2018 2016 2017 2018

Year To Date

| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | 3,128 | 3,230 | +3.3% |
| August 2017 | 3,283 | 3,648 | +11.1% |
| September 2017 | 2,875 | 2,279 | -20.7% |
| October 2017 | 2,357 | 3,001 | +27.3% |
| November 2017 | 2,395 | 2,591 | +8.2% |
| December 2017 | 2,074 | 2,093 | +0.9% |
| January 2018 | 3,069 | 2,952 | -3.8% |
| February 2018 | 2,910 | 3,206 | +10.2% |
| March 2018 | 3,668 | 3,859 | +5.2% |
| April 2018 | 3,353 | 3,817 | +13.8% |
| May 2018 | 3,474 | 3,797 | +9.3% |
| June 2018 | 3,411 | 3,868 | +13.4% |
| 12-Month Avg | 3,000 | 3,195 | +6.5% |

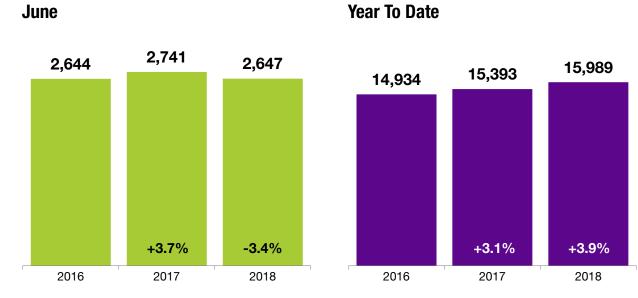
Historical New Listing Activity



Pending Sales

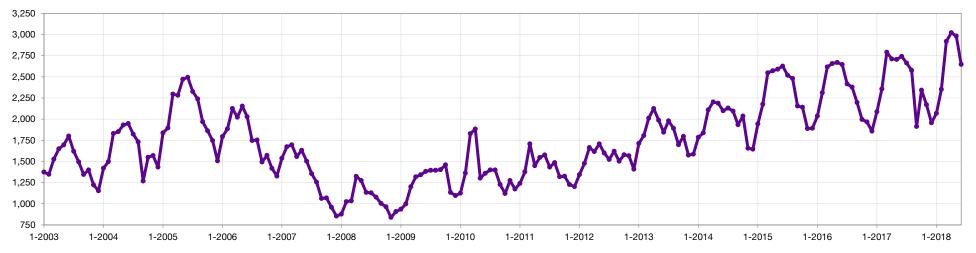
A count of the properties on which contracts have been written in a given month.





| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | 2,416 | 2,662 | +10.2% |
| August 2017 | 2,379 | 2,576 | +8.3% |
| September 2017 | 2,197 | 1,913 | -12.9% |
| October 2017 | 1,997 | 2,342 | +17.3% |
| November 2017 | 1,967 | 2,171 | +10.4% |
| December 2017 | 1,858 | 1,956 | +5.3% |
| January 2018 | 2,088 | 2,069 | -0.9% |
| February 2018 | 2,356 | 2,352 | -0.2% |
| March 2018 | 2,791 | 2,919 | +4.6% |
| April 2018 | 2,711 | 3,020 | +11.4% |
| May 2018 | 2,706 | 2,982 | +10.2% |
| June 2018 | 2,741 | 2,647 | -3.4% |
| 12-Month Avg | 2,351 | 2,467 | +5.0% |

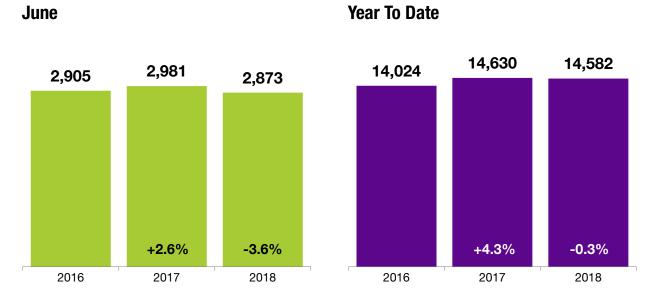
Historical Pending Sales Activity



Closed Sales

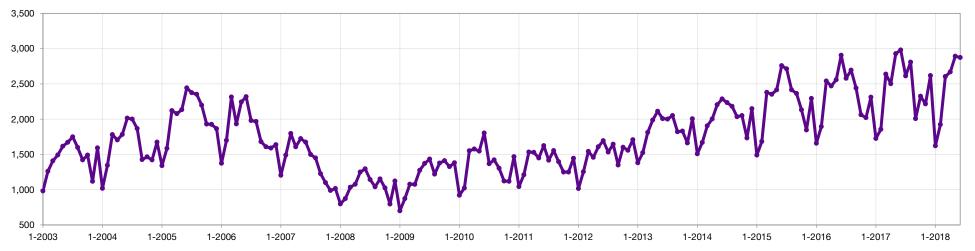
A count of actual sales that have closed within a given month.





| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | 2,578 | 2,612 | +1.3% |
| August 2017 | 2,695 | 2,808 | +4.2% |
| September 2017 | 2,441 | 2,006 | -17.8% |
| October 2017 | 2,061 | 2,325 | +12.8% |
| November 2017 | 2,021 | 2,215 | +9.6% |
| December 2017 | 2,312 | 2,616 | +13.1% |
| January 2018 | 1,726 | 1,621 | -6.1% |
| February 2018 | 1,856 | 1,922 | +3.6% |
| March 2018 | 2,637 | 2,604 | -1.3% |
| April 2018 | 2,502 | 2,670 | +6.7% |
| May 2018 | 2,928 | 2,892 | -1.2% |
| June 2018 | 2,981 | 2,873 | -3.6% |
| 12-Month Avg | 2,395 | 2,430 | +1.8% |

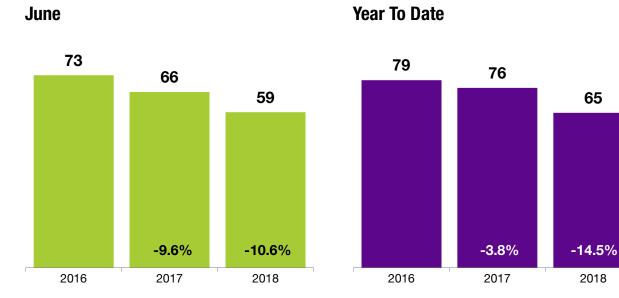
Historical Closed Sales Activity



Days on Market Until Sale

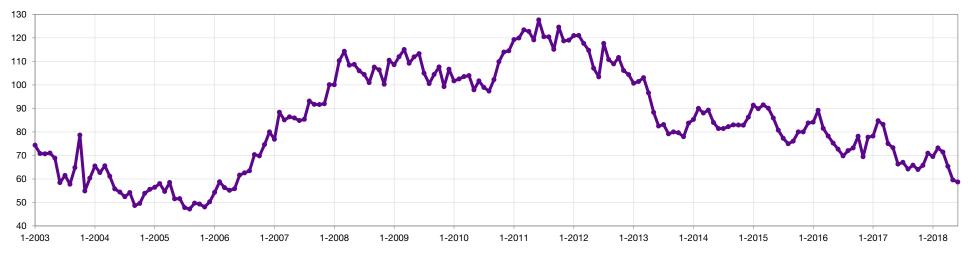
Average number of days between when a property is listed and when an offer is accepted in a given month.





| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | 70 | 67 | -4.3% |
| August 2017 | 72 | 64 | -11.1% |
| September 2017 | 73 | 66 | -9.6% |
| October 2017 | 78 | 64 | -17.9% |
| November 2017 | 69 | 66 | -4.3% |
| December 2017 | 78 | 71 | -9.0% |
| January 2018 | 78 | 69 | -11.5% |
| February 2018 | 85 | 73 | -14.1% |
| March 2018 | 83 | 71 | -14.5% |
| April 2018 | 75 | 65 | -13.3% |
| May 2018 | 73 | 60 | -17.8% |
| June 2018 | 66 | 59 | -10.6% |
| 12-Month Avg | 75 | 66 | -11.7% |

Historical Days on Market Until Sale



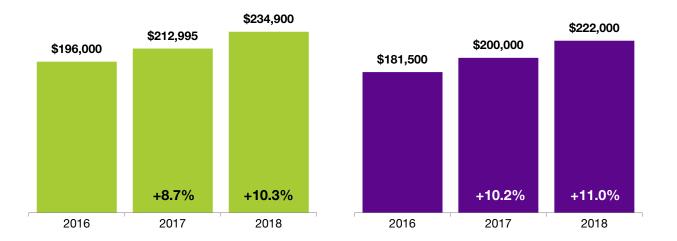
Median Sales Price

Median price point for all closed sales, not accounting for seller concessions, in a given month.



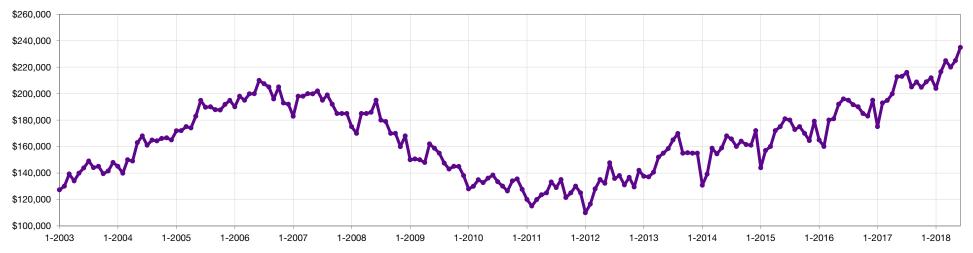
June

Year To Date



| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | \$195,000 | \$216,000 | +10.8% |
| August 2017 | \$191,638 | \$205,000 | +7.0% |
| September 2017 | \$190,000 | \$208,850 | +9.9% |
| October 2017 | \$185,000 | \$204,825 | +10.7% |
| November 2017 | \$183,000 | \$208,900 | +14.2% |
| December 2017 | \$195,000 | \$211,986 | +8.7% |
| January 2018 | \$175,000 | \$204,000 | +16.6% |
| February 2018 | \$192,990 | \$216,500 | +12.2% |
| March 2018 | \$194,850 | \$224,900 | +15.4% |
| April 2018 | \$199,900 | \$220,000 | +10.1% |
| May 2018 | \$212,750 | \$225,000 | +5.8% |
| June 2018 | \$212,995 | \$234,900 | +10.3% |
| 12-Month Med | \$195,000 | \$215,000 | +10.3% |

Historical Median Sales Price

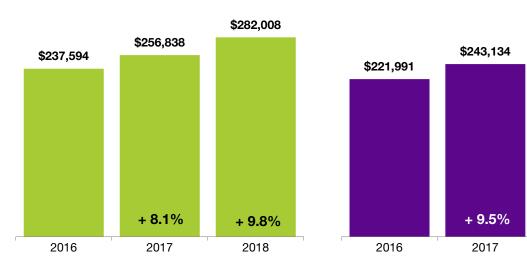


Average Sales Price

Average sales price for all closed sales, not accounting for seller concessions, in a given month.



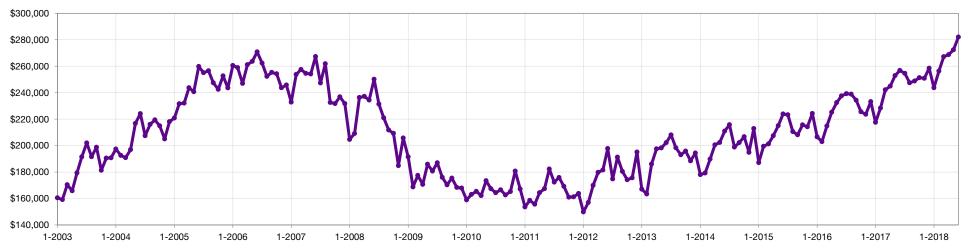
June



Year To Date

| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | \$239,253 | \$254,565 | +6.4% |
| August 2017 | \$238,850 | \$247,502 | +3.6% |
| September 2017 | \$234,339 | \$248,851 | +6.2% |
| October 2017 | \$225,527 | \$251,362 | +11.5% |
| November 2017 | \$223,655 | \$250,895 | +12.2% |
| December 2017 | \$233,187 | \$258,509 | +10.9% |
| January 2018 | \$217,638 | \$243,695 | +12.0% |
| February 2018 | \$228,394 | \$256,323 | +12.2% |
| March 2018 | \$242,149 | \$267,235 | +10.4% |
| April 2018 | \$244,905 | \$268,755 | +9.7% |
| May 2018 | \$252,915 | \$272,404 | +7.7% |
| June 2018 | \$256,838 | \$282,008 | +9.8% |
| 12-Month Avg | \$238,204 | \$259,730 | +9.0% |

Historical Average Sales Price



\$267,396

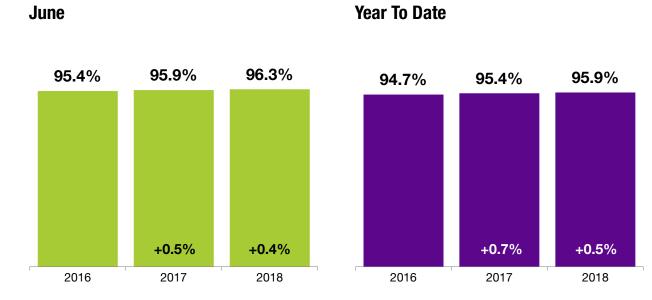
+ 10.0%

2018

Percent of Original List Price Received

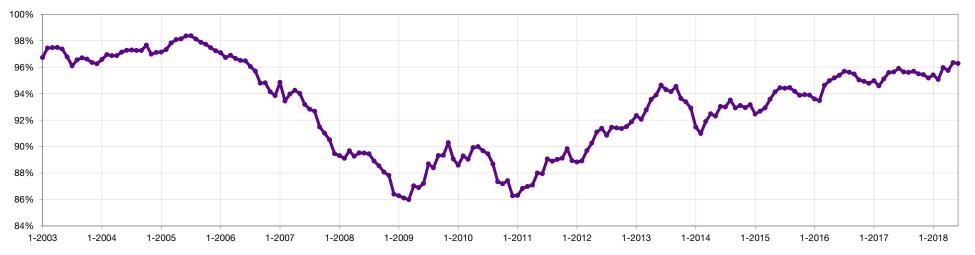


Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold in a given month, not accounting for seller concessions.



| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|-------|
| July 2017 | 95.7% | 95.6% | -0.1% |
| August 2017 | 95.6% | 95.6% | 0.0% |
| September 2017 | 95.5% | 95.7% | +0.2% |
| October 2017 | 95.0% | 95.5% | +0.5% |
| November 2017 | 94.9% | 95.4% | +0.5% |
| December 2017 | 94.8% | 95.2% | +0.4% |
| January 2018 | 95.0% | 95.4% | +0.4% |
| February 2018 | 94.6% | 95.1% | +0.5% |
| March 2018 | 95.1% | 96.0% | +0.9% |
| April 2018 | 95.6% | 95.7% | +0.1% |
| May 2018 | 95.6% | 96.3% | +0.7% |
| June 2018 | 95.9% | 96.3% | +0.4% |
| 12-Month Avg | 95.3% | 95.7% | +0.4% |

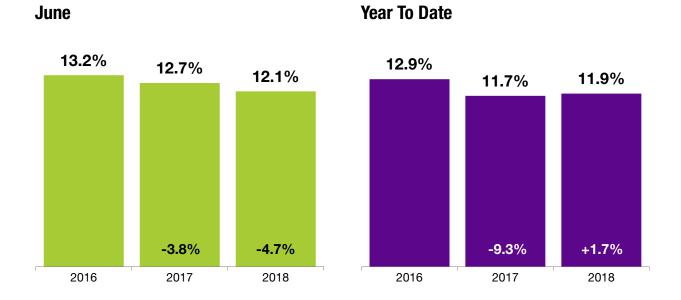
Historical Percent of Original List Price Received



Percent of Properties Sold Over List Price

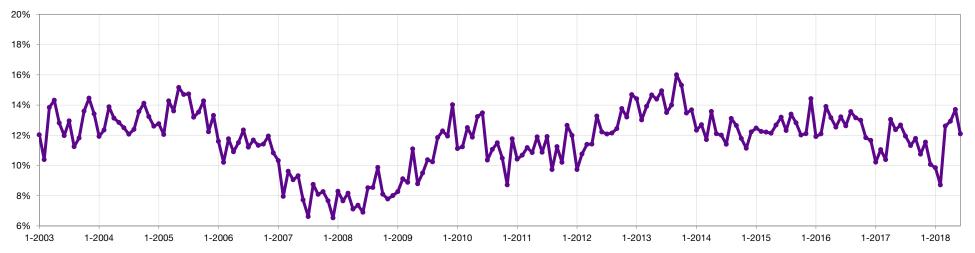
Percent of closed sales that sold for more than the most recent list price.





| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | 12.6% | 11.9% | -5.6% |
| August 2017 | 13.6% | 11.3% | -16.9% |
| September 2017 | 13.1% | 11.8% | -9.9% |
| October 2017 | 13.0% | 10.7% | -17.7% |
| November 2017 | 11.8% | 11.5% | -2.5% |
| December 2017 | 11.7% | 10.1% | -13.7% |
| January 2018 | 10.2% | 9.8% | -3.9% |
| February 2018 | 11.0% | 8.7% | -20.9% |
| March 2018 | 10.4% | 12.6% | +21.2% |
| April 2018 | 13.0% | 12.9% | -0.8% |
| May 2018 | 12.4% | 13.7% | +10.5% |
| June 2018 | 12.7% | 12.1% | -4.7% |
| 12-Month Avg | 12.2% | 11.6% | -5.2% |

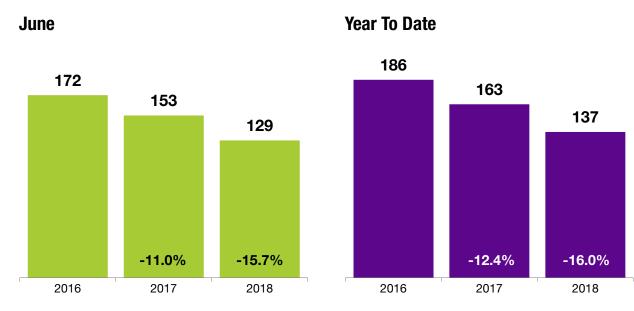
Historical Percent of Properties Sold Over List Price



Housing Affordability Index

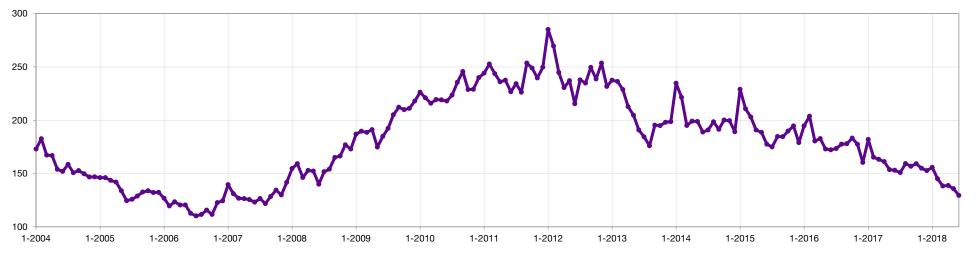


This index measures housing affordability for the region. For example, an index of 120 means the median household income was 120% of what is necessary to qualify for the median-priced home under prevailing interest rates. A higher number means greater affordability.



| Month | Prior Year | Current Year | +/- |
|----------------|---------------|-----------------|--------|
| July 2017 | 173 | 151 | -12.7% |
| August 2017 | 177 | 159 | -10.2% |
| September 2017 | 178 | 157 | -11.8% |
| October 2017 | 183 | 159 | -13.1% |
| November 2017 | 177 | 155 | -12.4% |
| December 2017 | 160 | 153 | -4.4% |
| January 2018 | 182 | 156 | -14.3% |
| February 2018 | 165 | 145 | -12.1% |
| March 2018 | 163 | 138 | -15.3% |
| April 2018 | 161 | 139 | -13.7% |
| May 2018 | 154 | 136 | -11.7% |
| June 2018 | 153 | 129 | -15.7% |
| 12-Month Avg | 169 | 148 | -12.3% |

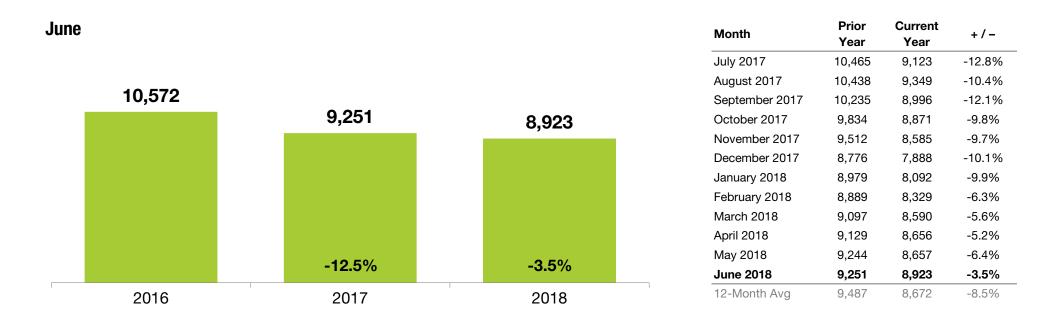
Historical Housing Affordability Index



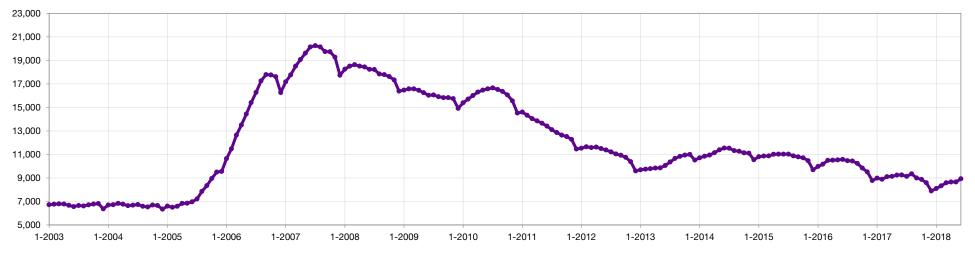
Inventory of Homes for Sale

The number of properties available for sale in active status at the end of the month.





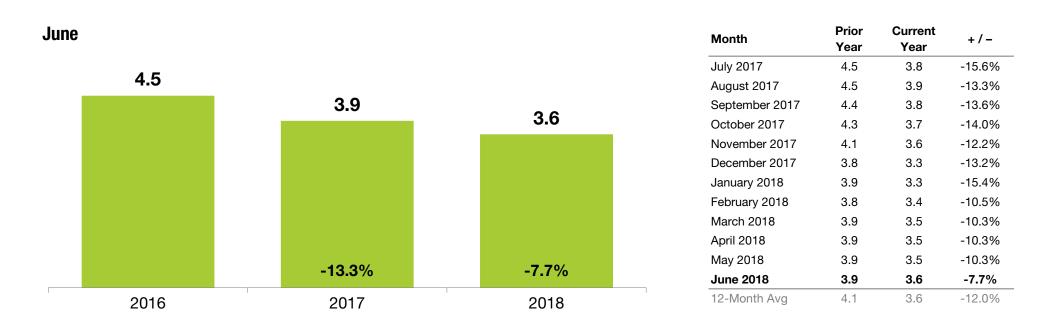
Historical Inventory of Homes for Sale



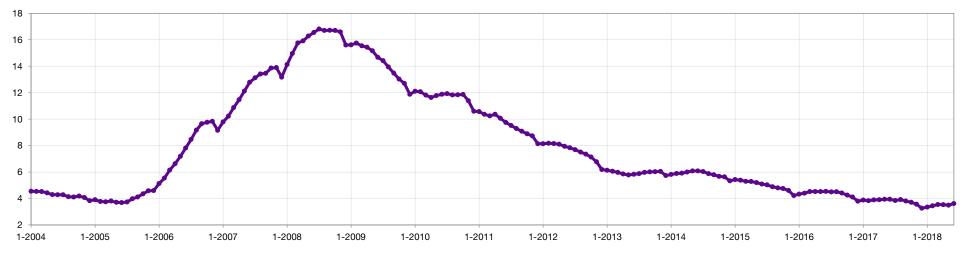
Months Supply of Inventory



The inventory of homes for sale at the end of a given month, divided by the average monthly pending sales from the last 12 months.



Historical Months Supply of Inventory



Housing Supply Overview

A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS

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June 2018

A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS

Quick Facts

. 04 00/

| + 21.0% | + 3.1% | + 10.4% |
|-----------------------------------|--|--|
| Price Range With Strongest Sales: | Construction Status With Strongest Sales: | Property Type With Strongest Sales: |
| \$300,000 to \$499,999 | Previously Owned | Condo-Townhouse |

. 0 40/

| Pending Sales | 15 |
|--|----|
| Days on Market Until Sale | 16 |
| Median Sales Price | 17 |
| Percent of Original List Price Received | 18 |
| Percent of Properties Sold Over List Price | 19 |
| Inventory of Homes for Sale | 20 |
| Months Supply of Inventory | 21 |

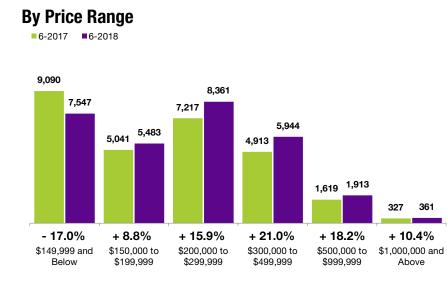


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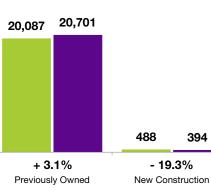
Pending Sales

A count of properties on which offers have been accepted. Based on a rolling 12-month total.



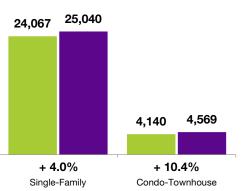


By Construction Status 6-2017 6-2018



394





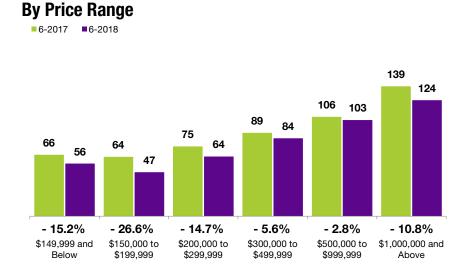
All Properties Single-Family **Condo-Townhouse By Price Range** 6-2017 6-2018 6-2017 6-2018 6-2017 6-2018 Change Change Change \$149,999 and Below 9,090 7,547 - 17.0% 6,830 5,475 - 19.8% 2,260 2,072 - 8.3% + 2.1% \$150,000 to \$199,999 5.041 5,483 + 8.8% 4,241 4,329 800 1,154 + 44.3% \$200,000 to \$299,999 7.217 8,361 + 15.9%6,677 7,645 +14.5%540 716 +32.6%\$300,000 to \$499,999 4,913 5,944 + 21.0% 4,574 5,554 + 21.4% 339 390 + 15.0%\$500,000 to \$999,999 1,619 1,913 + 18.2% 1,464 1,727 + 18.0% 155 186 + 20.0% \$1.000.000 and Above 327 361 +10.4%281 310 + 10.3% 46 51 +10.9%24,067 All Price Ranges 28,207 29,609 + 5.0% 25,040 + 4.0% 4,140 4,569 + 10.4% By Construction Status 6-2017 6-2018 Change 6-2017 6-2018 Change 6-2017 6-2018 Change Previously Owned + 5.6% 220 - 19.1% 20,087 20,701 + 3.1% 4,488 4,738 272 New Construction 488 394 - 19.3% 20 5 - 75.0% 3,980 4,339 + 9.0% **All Property Types** 28,207 29,609 + 5.0% 24,067 25,040 + 4.0% 4,140 4,569 + 10.4%

Current as of July 8, 2018. All data from Northeast Florida Multiple Listing Service. Report © 2018 ShowingTime. | 15

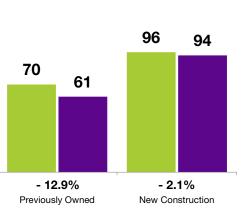
Days on Market Until Sale

Average number of days between when a property is listed and when an offer is accepted. Based on a rolling 12-month average.

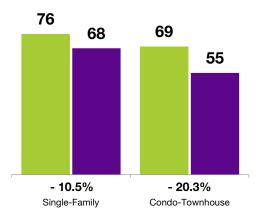




By Construction Status







All Properties

Single-Family

| By Price Range | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
|------------------------|--------|--------|---------|--------|--------|---------|--------|--------|---------|
| \$149,999 and Below | 66 | 56 | - 15.2% | 70 | 61 | - 12.9% | 54 | 43 | - 20.4% |
| \$150,000 to \$199,999 | 64 | 47 | - 26.6% | 63 | 47 | - 25.4% | 70 | 47 | - 32.9% |
| \$200,000 to \$299,999 | 75 | 64 | - 14.7% | 73 | 64 | - 12.3% | 93 | 68 | - 26.9% |
| \$300,000 to \$499,999 | 89 | 84 | - 5.6% | 89 | 83 | - 6.7% | 99 | 88 | - 11.1% |
| \$500,000 to \$999,999 | 106 | 103 | - 2.8% | 105 | 103 | - 1.9% | 122 | 102 | - 16.4% |
| \$1,000,000 and Above | 139 | 124 | - 10.8% | 135 | 129 | - 4.4% | 166 | 97 | - 41.6% |
| All Price Ranges | 75 | 66 | - 12.0% | 76 | 68 | - 10.5% | 69 | 55 | - 20.3% |
| By Construction Status | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
| Previously Owned | 70 | 61 | - 12.9% | 72 | 62 | - 13.9% | 64 | 52 | - 18.8% |
| New Construction | 96 | 94 | - 2.1% | 96 | 95 | - 1.0% | 104 | 82 | - 21.2% |
| All Property Types | 75 | 66 | - 12.0% | 76 | 68 | - 10.5% | 69 | 55 | - 20.3% |

Median Sales Price

By Construction Status

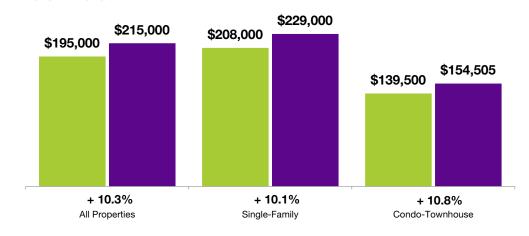
■ 6-2017 ■ 6-2018

Median price point for all closed sales, not accounting for seller concessions. Based on a rolling 12-month median.





By Property Type ■6-2017 ■6-2018

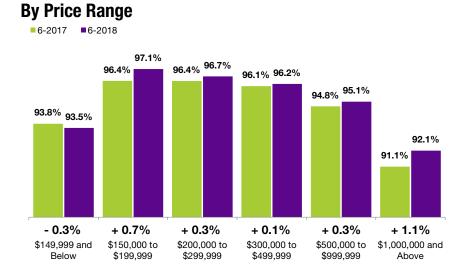


| All Properties | | | Single-Fami | Condo-Townhouse | | | | | |
|---------------------------|-----------|-----------|-------------|-----------------|-----------|---------|-----------|-----------|-----|
| By Construction Status | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Ch |
| Previously Owned | \$178,500 | \$199,000 | + 11.5% | \$188,000 | \$211,000 | + 12.2% | \$135,125 | \$149,000 | + |
| New Construction | \$280,000 | \$289,905 | + 3.5% | \$293,237 | \$299,134 | + 2.0% | \$155,900 | \$186,990 | + - |
| All Construction Statuses | \$195,000 | \$215,000 | + 10.3% | \$208,000 | \$229,000 | + 10.1% | \$139,500 | \$154,505 | + 1 |

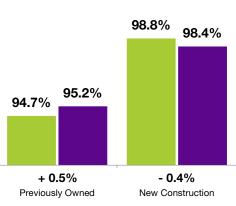
Percent of Original List Price Received

Percentage found when dividing a property's sales price by its original list price, then taking the average for all properties sold, not accounting for seller concessions. **Based on a rolling 12-month average.**



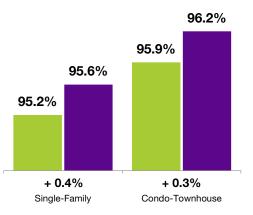


By Construction Status = 6-2017 = 6-2018



By Property Type

6-2017 6-2018



All Properties

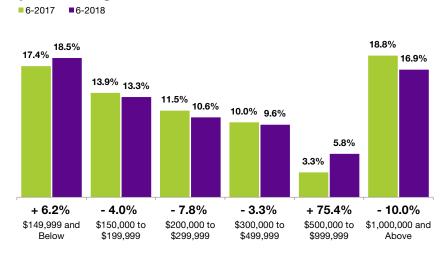
Single-Family

| By Price Range | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
|------------------------|--------|---------------|--------|--------|--------|--------|--------|---------------|--------|
| \$149,999 and Below | 93.8% | 93.5% | - 0.3% | 93.1% | 92.7% | - 0.4% | 95.7% | 95.7% | 0.0% |
| \$150,000 to \$199,999 | 96.4% | 97.1% | + 0.7% | 96.3% | 97.1% | + 0.8% | 96.9% | 97.3% | + 0.4% |
| \$200,000 to \$299,999 | 96.4% | 96.7% | + 0.3% | 96.4% | 96.7% | + 0.3% | 95.8% | 96.7% | + 0.9% |
| \$300,000 to \$499,999 | 96.1% | 96.2% | + 0.1% | 96.1% | 96.2% | + 0.1% | 95.8% | 96.2 % | + 0.4% |
| \$500,000 to \$999,999 | 94.8% | 95.1% | + 0.3% | 94.9% | 95.1% | + 0.2% | 94.1% | 95.1% | + 1.1% |
| \$1,000,000 and Above | 91.1% | 92.1 % | + 1.1% | 91.0% | 92.0% | + 1.1% | 91.9% | 92.7% | + 0.9% |
| All Price Ranges | 95.3% | 95.7% | + 0.4% | 95.2% | 95.6% | + 0.4% | 95.9% | 96.2% | + 0.3% |
| By Construction Status | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
| Previously Owned | 94.7% | 95.2% | + 0.5% | 94.5% | 95.0% | + 0.5% | 95.3% | 95.9% | + 0.6% |
| New Construction | 98.8% | 98.4% | - 0.4% | 98.7% | 98.3% | - 0.4% | 100.1% | 99.1% | - 1.0% |
| All Property Types | 95.3% | 95.7% | + 0.4% | 95.2% | 95.6% | + 0.4% | 95.9% | 96.2% | + 0.3% |

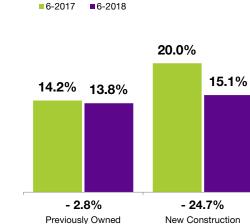
Percent of Properties Sold Over List Price

Percent of closed sales that sold for more than the most recent list price. Based on a rolling 12-month average.





By Price Range



By Construction Status



■6-2017 **■**6-2018



All Properties

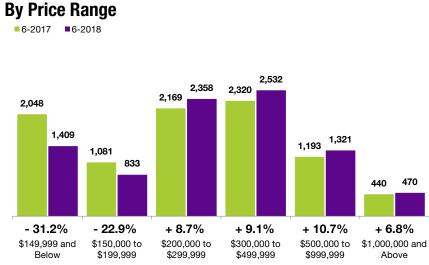
Single-Family

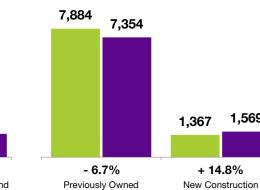
| By Price Range | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
|------------------------|--------|--------|---------|--------|--------|---------|--------|--------|---------|
| \$149,999 and Below | 17.4% | 18.5% | + 6.2% | 18.6% | 20.2% | + 8.8% | 10.9% | 11.6% | + 6.3% |
| \$150,000 to \$199,999 | 13.9% | 13.3% | - 4.0% | 14.4% | 13.7% | - 4.7% | 7.7% | 9.2% | + 19.7% |
| \$200,000 to \$299,999 | 11.5% | 10.6% | - 7.8% | 11.9% | 10.6% | - 11.0% | 6.4% | 11.1% | + 72.9% |
| \$300,000 to \$499,999 | 10.0% | 9.6% | - 3.3% | 10.6% | 10.2% | - 3.4% | 3.7% | 4.3% | + 17.1% |
| \$500,000 to \$999,999 | 3.3% | 5.8% | + 75.4% | 3.7% | 6.4% | + 72.9% | 0.0% | 1.6% | 0.0% |
| \$1,000,000 and Above | 18.8% | 16.9% | - 10.0% | 20.4% | 18.7% | - 8.3% | 13.9% | 12.3% | - 11.3% |
| All Price Ranges | 15.2% | 14.0% | - 7.5% | 15.8% | 14.6% | - 7.5% | 11.2% | 10.7% | - 4.6% |
| By Construction Status | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
| Previously Owned | 14.2% | 13.8% | - 2.8% | 14.9% | 14.5% | - 2.4% | 10.5% | 10.3% | - 2.5% |
| New Construction | 20.0% | 15.1% | - 24.7% | 20.4% | 15.1% | - 26.0% | 16.7% | 14.9% | - 10.7% |
| All Property Types | 15.2% | 14.0% | - 7.5% | 15.8% | 14.6% | - 7.5% | 11.2% | 10.7% | - 4.6% |

Inventory of Homes for Sale

The number of properties available for sale in active status at the end of the most recent month. Based on one month of activity.





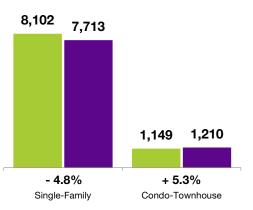


■6-2017 ■6-2018

By Construction Status







All Properties

Single-Family

1,569

+ 14.8%

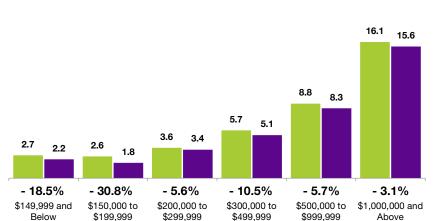
| By Price Range | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
|------------------------|--------|--------|---------|--------|--------|---------|--------|--------|---------|
| \$149,999 and Below | 2,048 | 1,409 | - 31.2% | 1,660 | 1,100 | - 33.7% | 388 | 309 | - 20.4% |
| \$150,000 to \$199,999 | 1,081 | 833 | - 22.9% | 890 | 609 | - 31.6% | 191 | 224 | + 17.3% |
| \$200,000 to \$299,999 | 2,169 | 2,358 | + 8.7% | 1,960 | 2,137 | + 9.0% | 209 | 221 | + 5.7% |
| \$300,000 to \$499,999 | 2,320 | 2,532 | + 9.1% | 2,113 | 2,282 | + 8.0% | 207 | 250 | + 20.8% |
| \$500,000 to \$999,999 | 1,193 | 1,321 | + 10.7% | 1,078 | 1,165 | + 8.1% | 115 | 156 | + 35.7% |
| \$1,000,000 and Above | 440 | 470 | + 6.8% | 401 | 420 | + 4.7% | 39 | 50 | + 28.2% |
| All Price Ranges | 9,251 | 8,923 | - 3.5% | 8,102 | 7,713 | - 4.8% | 1,149 | 1,210 | + 5.3% |
| By Construction Status | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
| Previously Owned | 7,884 | 7,354 | - 6.7% | 6,863 | 6,254 | - 8.9% | 1,021 | 1,100 | + 7.7% |
| New Construction | 1,367 | 1,569 | + 14.8% | 1,239 | 1,459 | + 17.8% | 128 | 110 | - 14.1% |
| All Property Types | 9,251 | 8,923 | - 3.5% | 8,102 | 7,713 | - 4.8% | 1,149 | 1,210 | + 5.3% |

Months Supply of Inventory

By Price Range

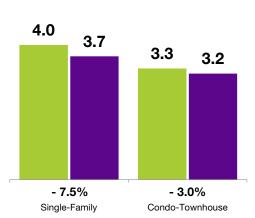
■6-2017 ■6-2018

The inventory of homes for sale at the end of the most recent month, based on one month of activity, divided by the average monthly pending sales from the last 12 months.



6-2017 6-2018 4.0 4.0 3.7 3.5

- 11.0% Previously Owned New Construction



All Properties

Single-Family

+ 8.4%

Condo-Townhouse

| By Price Range | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
|------------------------|--------|--------|---------|--------|--------|---------|--------|--------|---------|
| \$149,999 and Below | 2.7 | 2.2 | - 18.5% | 2.9 | 2.4 | - 17.2% | 2.1 | 1.8 | - 14.3% |
| \$150,000 to \$199,999 | 2.6 | 1.8 | - 30.8% | 2.5 | 1.7 | - 32.0% | 2.9 | 2.3 | - 20.7% |
| \$200,000 to \$299,999 | 3.6 | 3.4 | - 5.6% | 3.5 | 3.4 | - 2.9% | 4.6 | 3.7 | - 19.6% |
| \$300,000 to \$499,999 | 5.7 | 5.1 | - 10.5% | 5.5 | 4.9 | - 10.9% | 7.3 | 7.7 | + 5.5% |
| \$500,000 to \$999,999 | 8.8 | 8.3 | - 5.7% | 8.8 | 8.1 | - 8.0% | 8.9 | 10.1 | + 13.5% |
| \$1,000,000 and Above | 16.1 | 15.6 | - 3.1% | 17.1 | 16.3 | - 4.7% | 10.2 | 11.8 | + 15.7% |
| All Price Ranges | 3.9 | 3.6 | - 7.7% | 4.0 | 3.7 | - 7.5% | 3.3 | 3.2 | - 3.0% |
| By Construction Status | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change | 6-2017 | 6-2018 | Change |
| Previously Owned | 4.0 | 3.5 | - 11.0% | 4.1 | 3.6 | - 11.6% | 3.4 | 3.2 | - 5.8% |
| New Construction | 3.7 | 4.0 | + 8.4% | 3.7 | 4.0 | + 8.0% | 3.1 | 3.4 | + 6.4% |
| All Property Types | 3.9 | 3.6 | - 7.7% | 4.0 | 3.7 | - 7.5% | 3.3 | 3.2 | - 3.0% |

By Construction Status



By Property Type ■6-2017 ■6-2018

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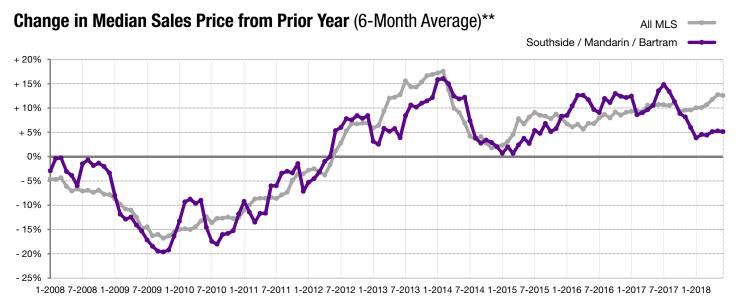
Southside / Mandarin / Bartram

| + 5.4% | - 5.5% | + 9.0% |
|--------------|---------------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |
| | | |

| Region 01 | | June | Year to Date | | | |
|---|-----------|-----------|--------------|-----------|---------------|--------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 349 | 368 | + 5.4% | 1,918 | 2,005 | + 4.5% |
| Closed Sales | 291 | 275 | - 5.5% | 1,375 | 1,398 | + 1.7% |
| Median Sales Price* | \$222,000 | \$242,000 | + 9.0% | \$225,000 | \$235,000 | + 4.4% |
| Percent of Original List Price Received* | 96.8% | 96.5% | - 0.3% | 96.3% | 96.1 % | - 0.2% |
| Percent of Properties Sold Over List Price* | 17.5% | 16.7% | - 4.6% | 14.6% | 14.8% | + 1.4% |
| Days on Market Until Sale | 53 | 49 | - 7.5% | 61 | 56 | - 8.2% |
| Inventory of Homes for Sale | 786 | 775 | - 1.4% | | | |
| Months Supply of Inventory | 3.5 | 3.3 | - 5.7% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period. | Current as of July 8, 2018. All data from Northeast Florida Multiple Listing Service. | Powered by ShowingTime 10K.

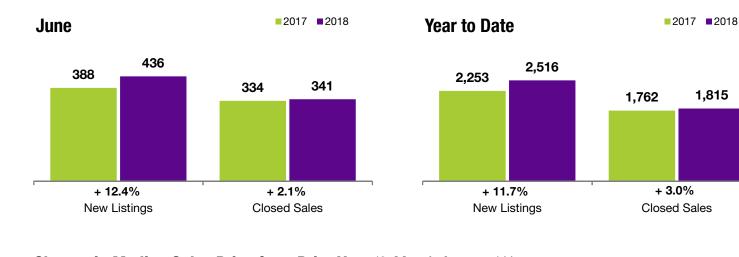
A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®

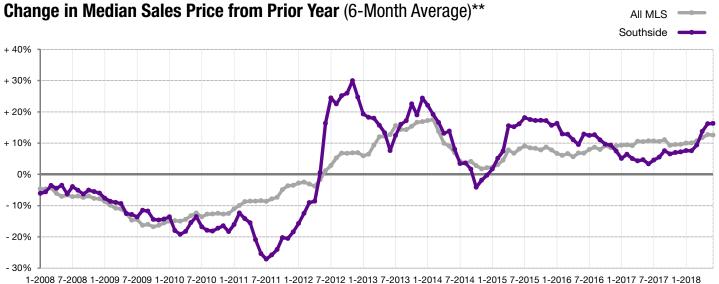


| | + 12.4% | + 2.1 % | + 2.3% |
|-----------|---------------------|----------------|--------------------|
| Southside | Change in | Change in | Change in |
| | New Listings | Closed Sales | Median Sales Price |

| Region 02 | | June | Year to Date | | | |
|---|-----------|---------------|--------------|-----------|---------------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 388 | 436 | + 12.4% | 2,253 | 2,516 | + 11.7% |
| Closed Sales | 334 | 341 | + 2.1% | 1,762 | 1,815 | + 3.0% |
| Median Sales Price* | \$215,000 | \$219,997 | + 2.3% | \$188,000 | \$210,000 | + 11.7% |
| Percent of Original List Price Received* | 97.0% | 96.8 % | - 0.2% | 96.4% | 96.4 % | 0.0% |
| Percent of Properties Sold Over List Price* | 16.8% | 14.1% | - 16.1% | 13.7% | 15.5% | + 13.1% |
| Days on Market Until Sale | 61 | 43 | - 29.5% | 67 | 50 | - 25.4% |
| Inventory of Homes for Sale | 874 | 841 | - 3.8% | | | |
| Months Supply of Inventory | 3.1 | 2.8 | - 9.7% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





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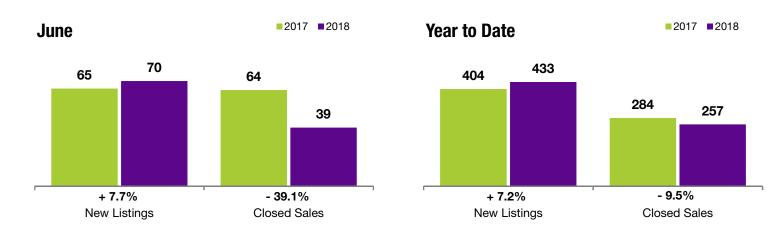


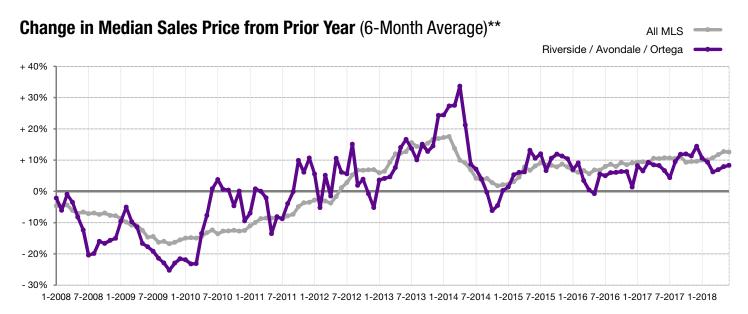
Riverside / Avondale / Ortega

| + 7.7% | - 39.1% | + 21.9% |
|--------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |
| | | |

| Region 03 | | June | | Ye | ar to Da | nte |
|---|-----------|-----------|---------|-----------|-----------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 65 | 70 | + 7.7% | 404 | 433 | + 7.2% |
| Closed Sales | 64 | 39 | - 39.1% | 284 | 257 | - 9.5% |
| Median Sales Price* | \$291,110 | \$355,000 | + 21.9% | \$260,000 | \$285,000 | + 9.6% |
| Percent of Original List Price Received* | 93.7% | 95.6% | + 2.0% | 93.0% | 94.7% | + 1.8% |
| Percent of Properties Sold Over List Price* | 10.9% | 12.8% | + 17.4% | 7.7% | 10.1% | + 31.2% |
| Days on Market Until Sale | 77 | 53 | - 31.2% | 83 | 68 | - 18.1% |
| Inventory of Homes for Sale | 191 | 206 | + 7.9% | | | |
| Months Supply of Inventory | 4.0 | 4.8 | + 20.0% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





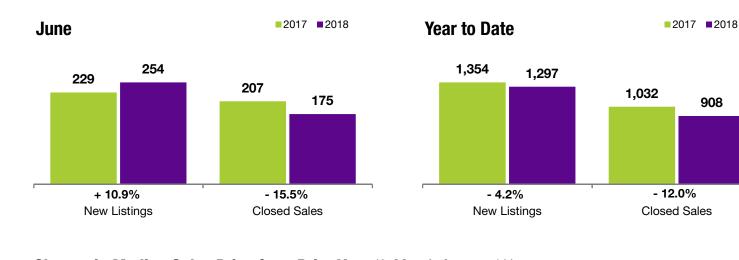
A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®

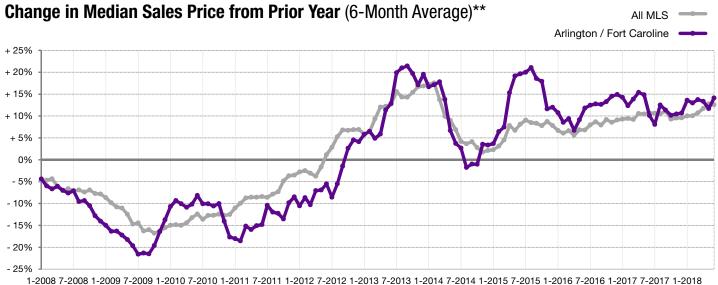


| Arlington / Fort | + 10.9% | - 15.5% | + 2.6% | |
|------------------|----------------------------------|---------------------------|---------------------------------|--|
| Caroline | Change in New Listings | Change in Closed Sales | Change in Median Sales Price | |
| Varunic | | | | |

| Region 04 | | June | June Year to Dat | | | ate |
|---|-----------|---------------|------------------|-----------|---------------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 229 | 254 | + 10.9% | 1,354 | 1,297 | - 4.2% |
| Closed Sales | 207 | 175 | - 15.5% | 1,032 | 908 | - 12.0% |
| Median Sales Price* | \$195,000 | \$200,000 | + 2.6% | \$175,000 | \$192,250 | + 9.9% |
| Percent of Original List Price Received* | 96.1% | 96.6 % | + 0.5% | 96.5% | 96.6 % | + 0.1% |
| Percent of Properties Sold Over List Price* | 16.4% | 15.4% | - 6.1% | 18.1% | 19.9% | + 9.9% |
| Days on Market Until Sale | 45 | 47 | + 4.4% | 58 | 52 | - 10.3% |
| Inventory of Homes for Sale | 520 | 429 | - 17.5% | | | |
| Months Supply of Inventory | 3.2 | 2.6 | - 18.8% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





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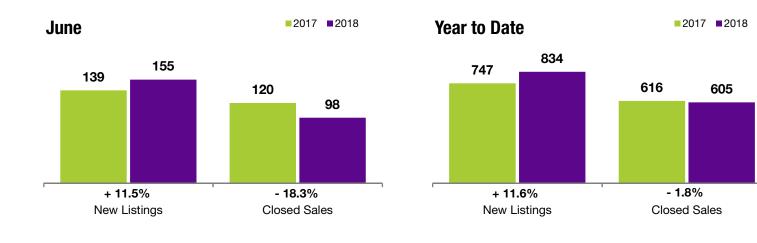
Hyde Grove / Murray Hill / Lakeshore / Wesconnett

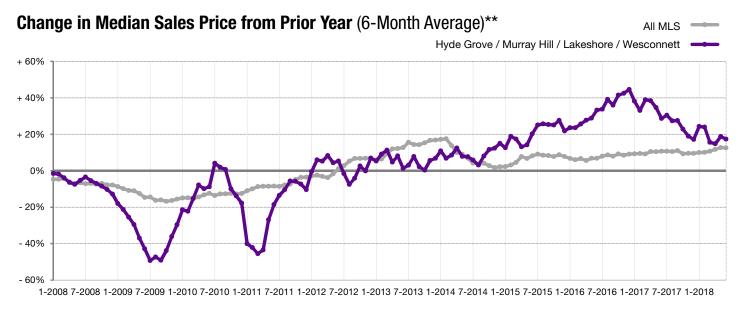
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |
| | | |

+ 11.5% - 18.3% + 12.0%

| Region 05 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|---------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 139 | 155 | + 11.5% | 747 | 834 | + 11.6% | |
| Closed Sales | 120 | 98 | - 18.3% | 616 | 605 | - 1.8% | |
| Median Sales Price* | \$125,450 | \$140,500 | + 12.0% | \$117,500 | \$130,000 | + 10.6% | |
| Percent of Original List Price Received* | 96.6% | 97.2% | + 0.6% | 94.8% | 96.2 % | + 1.5% | |
| Percent of Properties Sold Over List Price* | 22.5% | 21.4% | - 4.9% | 18.2% | 21.2% | + 16.5% | |
| Days on Market Until Sale | 57 | 43 | - 24.6% | 70 | 48 | - 31.4% | |
| Inventory of Homes for Sale | 269 | 256 | - 4.8% | | | | |
| Months Supply of Inventory | 2.7 | 2.4 | - 11.1% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period. | Current as of July 8, 2018. All data from Northeast Florida Multiple Listing Service. | Powered by ShowingTime 10K.

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2017 2018

794

770

+ 3.1%

Closed Sales

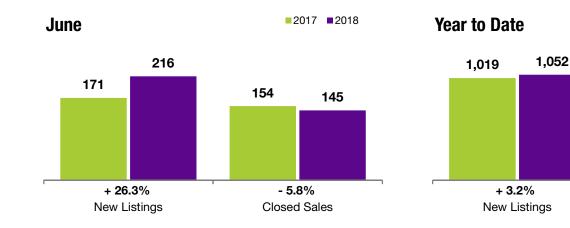
West Jacksonville

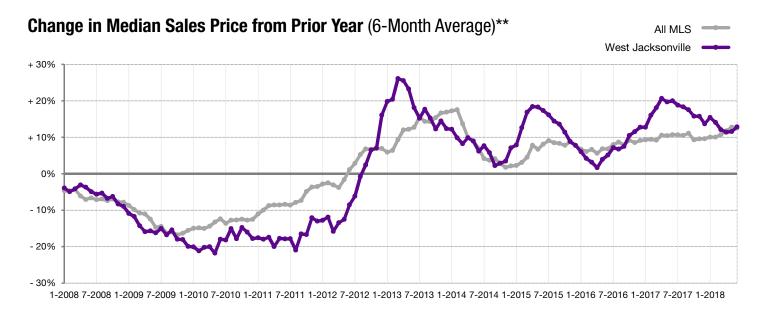
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

+ 26.3% - 5.8% + 16.3%

| Region 06 | | June Year to Da | | | ate | |
|---|-----------|-----------------|---------|-----------|-----------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 171 | 216 | + 26.3% | 1,019 | 1,052 | + 3.2% |
| Closed Sales | 154 | 145 | - 5.8% | 770 | 794 | + 3.1% |
| Median Sales Price* | \$154,750 | \$179,900 | + 16.3% | \$150,000 | \$172,000 | + 14.7% |
| Percent of Original List Price Received* | 96.3% | 97.8% | + 1.6% | 96.1% | 97.3% | + 1.2% |
| Percent of Properties Sold Over List Price* | 21.4% | 18.6% | - 13.1% | 18.3% | 21.0% | + 14.8% |
| Days on Market Until Sale | 54 | 44 | - 18.5% | 59 | 56 | - 5.1% |
| Inventory of Homes for Sale | 396 | 354 | - 10.6% | | | |
| Months Supply of Inventory | 3.0 | 2.5 | - 16.7% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





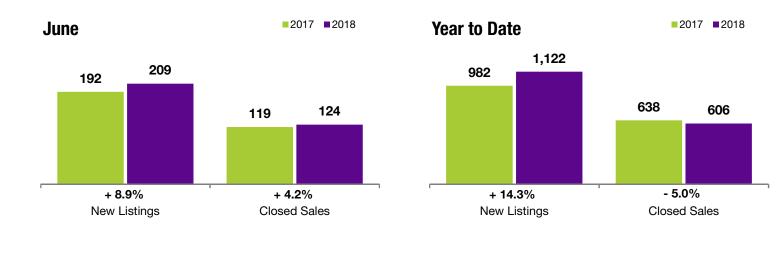
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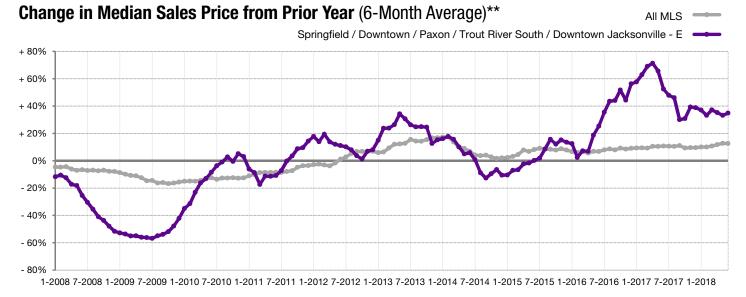


| Springfield / Downtown / Paxon / Trout | + 8.9% | + 4.2% | - 2.3% | |
|---|--------------|--------------|--------------------|--|
| Springheiu / Downtown / Pakon / Hout | Change in | Change in | Change in | |
| River South / Downtown Jacksonville - E | New Listings | Closed Sales | Median Sales Price | |

| Region 07 | | June | | Year to Date | | |
|---|----------|----------|---------|--------------|----------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 192 | 209 | + 8.9% | 982 | 1,122 | + 14.3% |
| Closed Sales | 119 | 124 | + 4.2% | 638 | 606 | - 5.0% |
| Median Sales Price* | \$55,100 | \$53,850 | - 2.3% | \$46,950 | \$55,460 | + 18.1% |
| Percent of Original List Price Received* | 90.9% | 91.9% | + 1.1% | 90.5% | 92.0% | + 1.7% |
| Percent of Properties Sold Over List Price* | 14.5% | 11.3% | - 22.1% | 14.2% | 13.1% | - 7.7% |
| Days on Market Until Sale | 67 | 47 | - 29.9% | 73 | 55 | - 24.7% |
| Inventory of Homes for Sale | 451 | 433 | - 4.0% | | | |
| Months Supply of Inventory | 4.5 | 4.1 | - 8.9% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period. | Current as of July 8, 2018. All data from Northeast Florida Multiple Listing Service. | Powered by ShowingTime 10K.

A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®

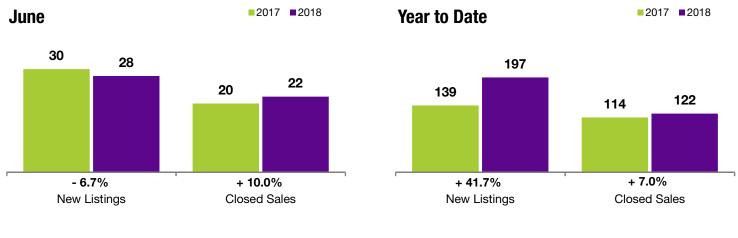


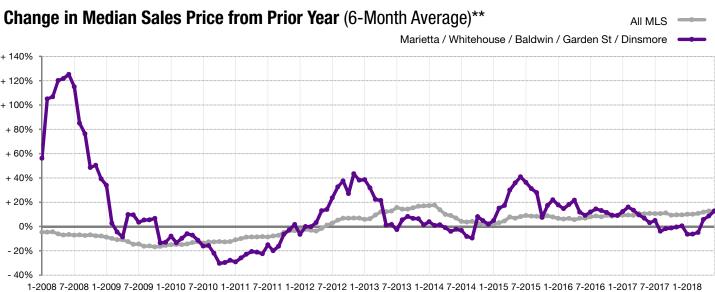
- 6.7% + 10.0% + 20.3% Marietta / Whitehouse / **Baldwin / Garden St / Dinsmore**

| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

| Region 08 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 30 | 28 | - 6.7% | 139 | 197 | + 41.7% | |
| Closed Sales | 20 | 22 | + 10.0% | 114 | 122 | + 7.0% | |
| Median Sales Price* | \$142,500 | \$171,388 | + 20.3% | \$145,500 | \$172,388 | + 18.5% | |
| Percent of Original List Price Received* | 95.7% | 95.7% | 0.0% | 93.5% | 96.0% | + 2.7% | |
| Percent of Properties Sold Over List Price* | 25.0% | 31.8% | + 27.2% | 14.9% | 23.0% | + 54.4% | |
| Days on Market Until Sale | 75 | 38 | - 49.3% | 72 | 52 | - 27.8% | |
| Inventory of Homes for Sale | 65 | 73 | + 12.3% | | | | |
| Months Supply of Inventory | 3.2 | 3.4 | + 6.3% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





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- 1.9% + 12.0%

Jacksonville - North

| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

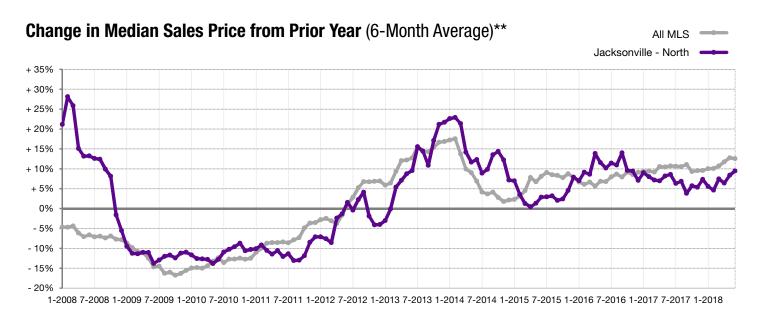
| Region 09 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|---------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 187 | 177 | - 5.3% | 1,024 | 1,049 | + 2.4% | |
| Closed Sales | 160 | 157 | - 1.9% | 818 | 795 | - 2.8% | |
| Median Sales Price* | \$199,995 | \$223,990 | + 12.0% | \$190,000 | \$212,200 | + 11.7% | |
| Percent of Original List Price Received* | 95.6% | 97.6% | + 2.1% | 95.7% | 96.7 % | + 1.0% | |
| Percent of Properties Sold Over List Price* | 15.6% | 14.6% | - 6.4% | 17.4% | 15.1% | - 13.2% | |
| Days on Market Until Sale | 69 | 78 | + 13.0% | 74 | 76 | + 2.7% | |
| Inventory of Homes for Sale | 442 | 364 | - 17.6% | | | | |
| Months Supply of Inventory | 3.6 | 2.8 | - 22.2% | | | | |

- 5.3%

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.







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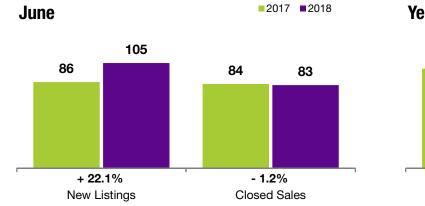


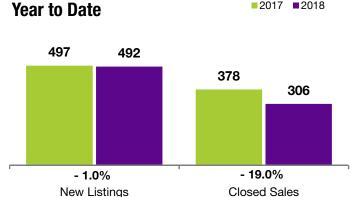
Fleming Island Area

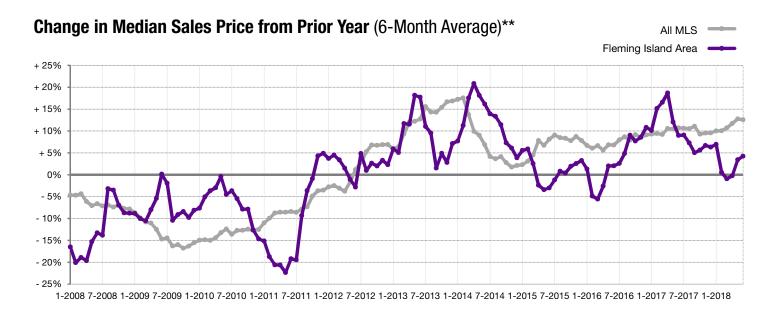
| + 22.1% | - 1.2% | - 7.5% |
|---------------------|---------------------|---------------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |

| Region 12 | | June | | | Year to Date | | |
|---|-----------|---------------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 86 | 105 | + 22.1% | 497 | 492 | - 1.0% | |
| Closed Sales | 84 | 83 | - 1.2% | 378 | 306 | - 19.0% | |
| Median Sales Price* | \$286,450 | \$265,000 | - 7.5% | \$255,000 | \$264,950 | + 3.9% | |
| Percent of Original List Price Received* | 96.5% | 96.7 % | + 0.2% | 95.9% | 96.9% | + 1.0% | |
| Percent of Properties Sold Over List Price* | 16.7% | 10.8% | - 35.3% | 13.5% | 10.5% | - 22.2% | |
| Days on Market Until Sale | 58 | 43 | - 25.9% | 81 | 52 | - 35.8% | |
| Inventory of Homes for Sale | 202 | 189 | - 6.4% | | | | |
| Months Supply of Inventory | 3.6 | 3.7 | + 2.8% | | | | |

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2017 2018

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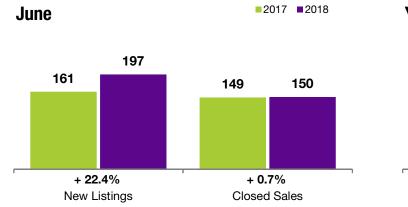


Orange Park

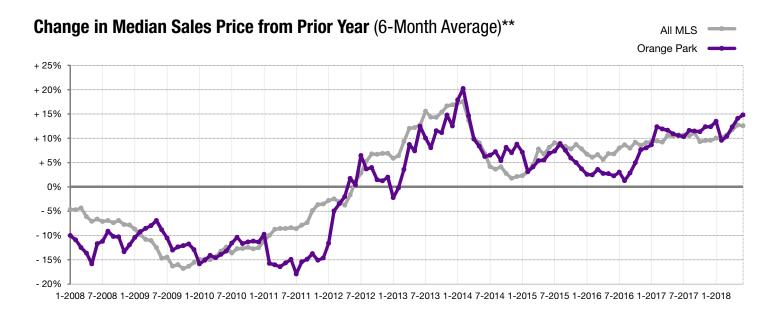
| + 22.4% | + 0.7% | + 4.5% |
|---------------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |

| Region 13 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 161 | 197 | + 22.4% | 996 | 1,062 | + 6.6% | |
| Closed Sales | 149 | 150 | + 0.7% | 806 | 693 | - 14.0% | |
| Median Sales Price* | \$189,000 | \$197,500 | + 4.5% | \$170,000 | \$195,000 | + 14.7% | |
| Percent of Original List Price Received* | 97.9% | 97.9% | 0.0% | 97.0% | 97.2% | + 0.2% | |
| Percent of Properties Sold Over List Price* | 18.8% | 26.0% | + 38.3% | 20.5% | 19.0% | - 7.3% | |
| Days on Market Until Sale | 51 | 45 | - 11.8% | 60 | 47 | - 21.7% | |
| Inventory of Homes for Sale | 331 | 349 | + 5.4% | | | | |
| Months Supply of Inventory | 2.6 | 2.8 | + 7.7% | | | | |

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Middleburg Vicinity

| | / • | |
|--------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |

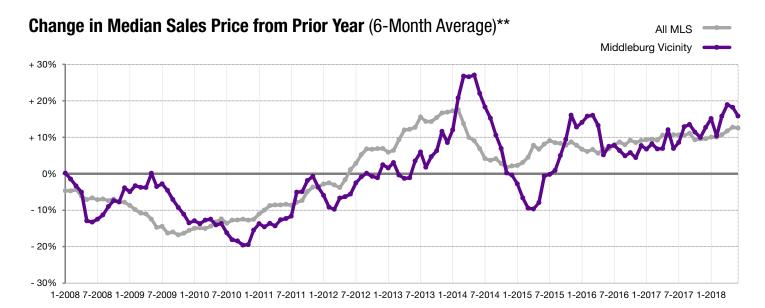
+ 43.3% + 2.2% + 12.5%

| Region 14 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|---------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 97 | 139 | + 43.3% | 568 | 661 | + 16.4% | |
| Closed Sales | 90 | 92 | + 2.2% | 485 | 442 | - 8.9% | |
| Median Sales Price* | \$191,500 | \$215,500 | + 12.5% | \$170,990 | \$195,000 | + 14.0% | |
| Percent of Original List Price Received* | 95.6% | 97.9% | + 2.4% | 95.4% | 96.6 % | + 1.3% | |
| Percent of Properties Sold Over List Price* | 22.2% | 20.7% | - 6.8% | 17.3% | 20.6% | + 19.1% | |
| Days on Market Until Sale | 67 | 44 | - 34.3% | 73 | 46 | - 37.0% | |
| Inventory of Homes for Sale | 252 | 259 | + 2.8% | | | | |
| Months Supply of Inventory | 3.3 | 3.4 | + 3.0% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.







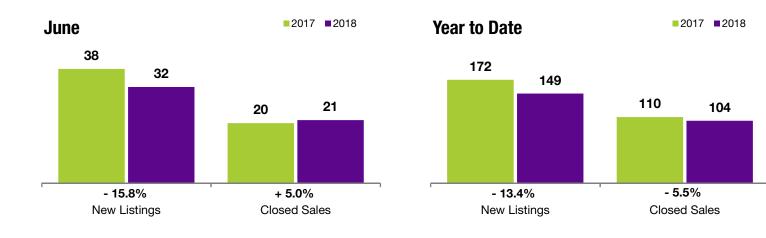
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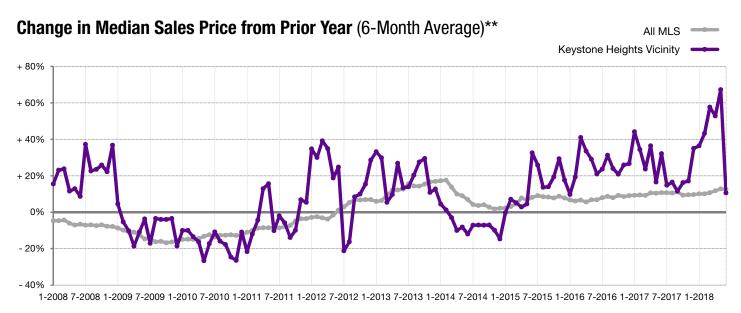


| Keystone Heights | - 15.8% | + 5.0% | + 23.9% |
|-------------------------|----------------------------------|---------------------------|--|
| Vicinity | Change in New Listings | Change in Closed Sales | Change in Median Sales Price |
| Vicinity | | | |

| Region 15 | | June Ye | | | ar to Date | |
|---|-----------|-----------|---------|-----------|---------------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 38 | 32 | - 15.8% | 172 | 149 | - 13.4% |
| Closed Sales | 20 | 21 | + 5.0% | 110 | 104 | - 5.5% |
| Median Sales Price* | \$125,000 | \$154,900 | + 23.9% | \$106,700 | \$125,500 | + 17.6% |
| Percent of Original List Price Received* | 93.9% | 92.9% | - 1.1% | 91.3% | 92.1 % | + 0.9% |
| Percent of Properties Sold Over List Price* | 20.0% | 14.3% | - 28.5% | 14.5% | 18.3% | + 26.2% |
| Days on Market Until Sale | 84 | 104 | + 23.8% | 98 | 116 | + 18.4% |
| Inventory of Homes for Sale | 126 | 80 | - 36.5% | | | |
| Months Supply of Inventory | 7.6 | 4.5 | - 40.8% | | | |

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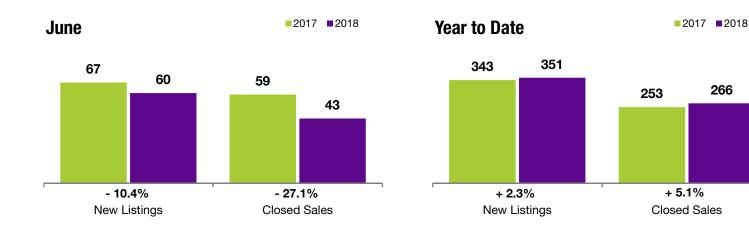
Green Cove Springs

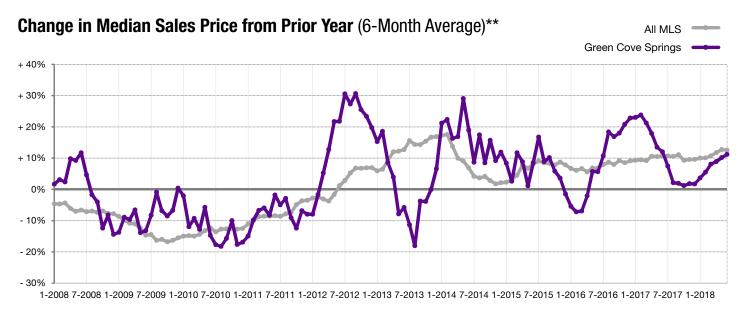
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

- 10.4% - 27.1% + 18.2%

| Region 16 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|---------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 67 | 60 | - 10.4% | 343 | 351 | + 2.3% | |
| Closed Sales | 59 | 43 | - 27.1% | 253 | 266 | + 5.1% | |
| Median Sales Price* | \$203,000 | \$239,900 | + 18.2% | \$203,000 | \$228,200 | + 12.4% | |
| Percent of Original List Price Received* | 96.4% | 98.7% | + 2.4% | 95.9% | 98.2 % | + 2.4% | |
| Percent of Properties Sold Over List Price* | 13.6% | 25.6% | + 88.2% | 11.1% | 17.3% | + 55.9% | |
| Days on Market Until Sale | 53 | 44 | - 17.0% | 82 | 74 | - 9.8% | |
| Inventory of Homes for Sale | 177 | 156 | - 11.9% | | | | |
| Months Supply of Inventory | 4.3 | 3.5 | - 18.6% | | | | |

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Jacksonville Beach

| + 17.4% | + 9.1% | + 14.1% |
|---------------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |

| Region 21 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 86 | 101 | + 17.4% | 509 | 550 | + 8.1% | |
| Closed Sales | 66 | 72 | + 9.1% | 327 | 321 | - 1.8% | |
| Median Sales Price* | \$346,250 | \$395,000 | + 14.1% | \$355,000 | \$385,000 | + 8.5% | |
| Percent of Original List Price Received* | 95.4% | 95.0% | - 0.4% | 95.8% | 95.8% | 0.0% | |
| Percent of Properties Sold Over List Price* | 9.1% | 5.6% | - 38.5% | 11.0% | 8.4% | - 23.6% | |
| Days on Market Until Sale | 56 | 83 | + 48.2% | 65 | 70 | + 7.7% | |
| Inventory of Homes for Sale | 230 | 256 | + 11.3% | | | | |
| Months Supply of Inventory | 4.6 | 5.0 | + 8.7% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





Change in Median Sales Price from Prior Year (6-Month Average)** All MLS Jacksonville Beach + 25% + 20% + 15% + 10% + 5% 0% - 5% - 10% - 15% - 20% - 25% - 30% 1-2008 7-2008 1-2009 7-2009 1-2010 7-2010 1-2011 7-2011 1-2012 7-2012 1-2013 7-2013 1-2014 7-2014 1-2015 7-2015 1-2016 7-2016 1-2017 7-2017 1-2018

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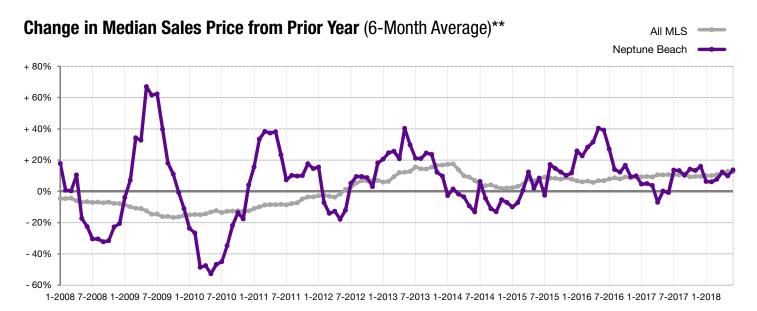


| | - 7.1% | + 22.2% | + 34.0% |
|---------------|---------------------|--------------|--------------------|
| Neptune Beach | Change in | Change in | Change in |
| | New Listings | Closed Sales | Median Sales Price |

| Region 22 | | June | | | Year to Date | | |
|---|-----------|-----------|----------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 14 | 13 | - 7.1% | 83 | 79 | - 4.8% | |
| Closed Sales | 9 | 11 | + 22.2% | 68 | 57 | - 16.2% | |
| Median Sales Price* | \$362,000 | \$485,000 | + 34.0% | \$365,000 | \$442,800 | + 21.3% | |
| Percent of Original List Price Received* | 96.4% | 94.6% | - 1.9% | 94.0% | 94.8% | + 0.9% | |
| Percent of Properties Sold Over List Price* | 11.1% | 0.0% | - 100.0% | 11.8% | 10.5% | - 11.0% | |
| Days on Market Until Sale | 87 | 67 | - 23.0% | 76 | 67 | - 11.8% | |
| Inventory of Homes for Sale | 34 | 33 | - 2.9% | | | | |
| Months Supply of Inventory | 3.2 | 3.5 | + 9.4% | | | | |







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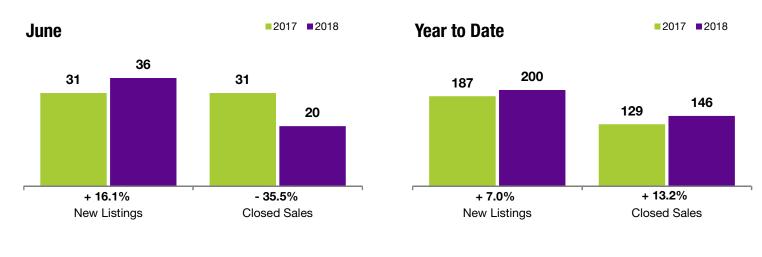
Atlantic Beach

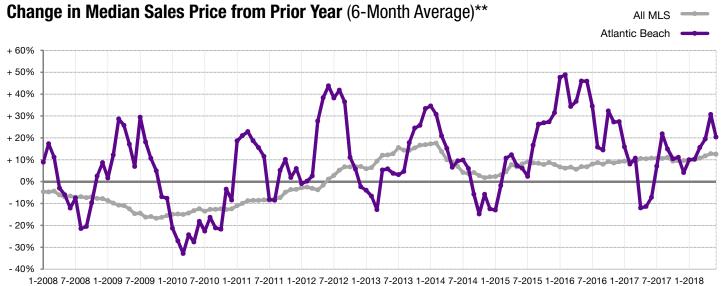
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

+ 16.1% - 35.5% + 42.2%

| Region 23 | | June | | | Year to Date | | |
|---|-----------|-----------|----------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 31 | 36 | + 16.1% | 187 | 200 | + 7.0% | |
| Closed Sales | 31 | 20 | - 35.5% | 129 | 146 | + 13.2% | |
| Median Sales Price* | \$360,000 | \$512,000 | + 42.2% | \$413,750 | \$413,000 | - 0.2% | |
| Percent of Original List Price Received* | 95.5% | 98.0% | + 2.6% | 95.5% | 95.6% | + 0.1% | |
| Percent of Properties Sold Over List Price* | 6.5% | 15.0% | + 130.8% | 11.7% | 13.7% | + 17.1% | |
| Days on Market Until Sale | 58 | 24 | - 58.6% | 79 | 75 | - 5.1% | |
| Inventory of Homes for Sale | 95 | 92 | - 3.2% | | | | |
| Months Supply of Inventory | 4.0 | 3.8 | - 5.0% | | | | |

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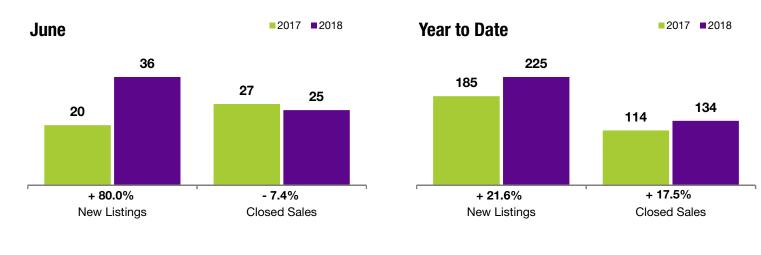
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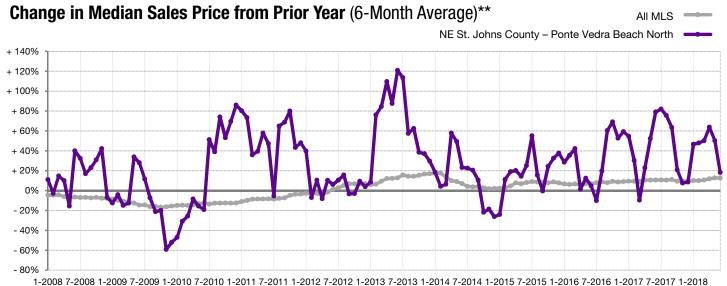


| NE St. Johns County – Ponte | + 80.0% | - 7.4% | - 31.2% | |
|-----------------------------|---------------------|---------------------|---------------------------|--|
| Vedra Beach North | Change in | Change in | Change in | |
| | New Listings | Closed Sales | Median Sales Price | |

| Region 25 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 20 | 36 | + 80.0% | 185 | 225 | + 21.6% | |
| Closed Sales | 27 | 25 | - 7.4% | 114 | 134 | + 17.5% | |
| Median Sales Price* | \$675,000 | \$464,500 | - 31.2% | \$677,500 | \$499,450 | - 26.3% | |
| Percent of Original List Price Received* | 96.0% | 94.2% | - 1.9% | 93.8% | 93.1% | - 0.7% | |
| Percent of Properties Sold Over List Price* | 22.2% | 4.0% | - 82.0% | 11.4% | 6.0% | - 47.4% | |
| Days on Market Until Sale | 85 | 83 | - 2.4% | 90 | 99 | + 10.0% | |
| Inventory of Homes for Sale | 125 | 140 | + 12.0% | | | | |
| Months Supply of Inventory | 7.4 | 7.1 | - 4.1% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





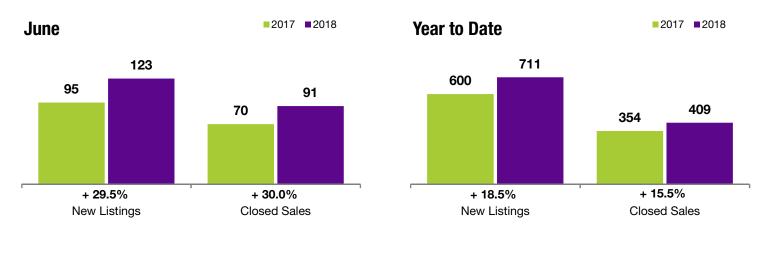
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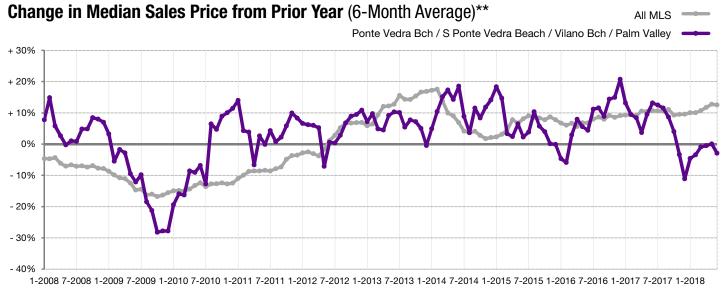


| Ponte Vedra Bch / S Ponte Vedra Beach / | + 29.5% | + 30.0% | + 19.3% |
|---|--------------|--------------|--------------------|
| | Change in | Change in | Change in |
| Vilano Bch / Palm Valley | New Listings | Closed Sales | Median Sales Price |

| Region 26 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 95 | 123 | + 29.5% | 600 | 711 | + 18.5% | |
| Closed Sales | 70 | 91 | + 30.0% | 354 | 409 | + 15.5% | |
| Median Sales Price* | \$437,450 | \$522,000 | + 19.3% | \$475,000 | \$464,500 | - 2.2% | |
| Percent of Original List Price Received* | 94.6% | 94.7% | + 0.1% | 95.1% | 94.7% | - 0.4% | |
| Percent of Properties Sold Over List Price* | 5.7% | 5.5% | - 3.5% | 9.3% | 7.3% | - 21.5% | |
| Days on Market Until Sale | 92 | 71 | - 22.8% | 91 | 83 | - 8.8% | |
| Inventory of Homes for Sale | 376 | 391 | + 4.0% | | | | |
| Months Supply of Inventory | 6.5 | 6.2 | - 4.6% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





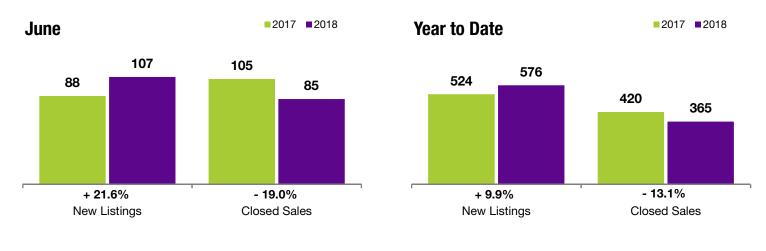
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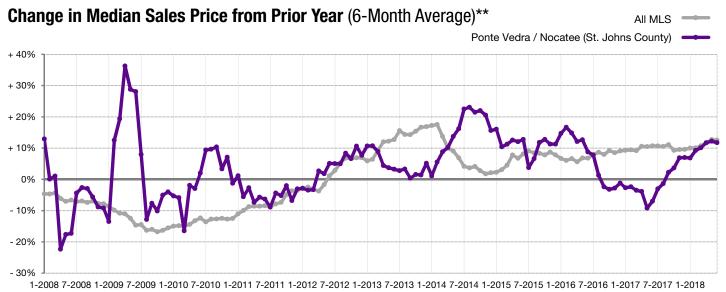


| Ponte Vedra / Nocatee (St. | + 21.6% | - 19.0% | + 14.1% |
|----------------------------|----------------------------------|----------------------------------|--|
| Johns County) | Change in New Listings | Change in Closed Sales | Change in Median Sales Price |
| oomis oounty | | Clobed Cales | |

| Region 27 | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 88 | 107 | + 21.6% | 524 | 576 | + 9.9% | |
| Closed Sales | 105 | 85 | - 19.0% | 420 | 365 | - 13.1% | |
| Median Sales Price* | \$390,000 | \$444,980 | + 14.1% | \$375,000 | \$423,220 | + 12.9% | |
| Percent of Original List Price Received* | 98.1% | 97.7% | - 0.4% | 98.2% | 97.6% | - 0.6% | |
| Percent of Properties Sold Over List Price* | 10.5% | 10.6% | + 1.0% | 14.3% | 13.4% | - 6.3% | |
| Days on Market Until Sale | 89 | 66 | - 25.8% | 96 | 63 | - 34.4% | |
| Inventory of Homes for Sale | 212 | 236 | + 11.3% | | | | |
| Months Supply of Inventory | 2.9 | 3.3 | + 13.8% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





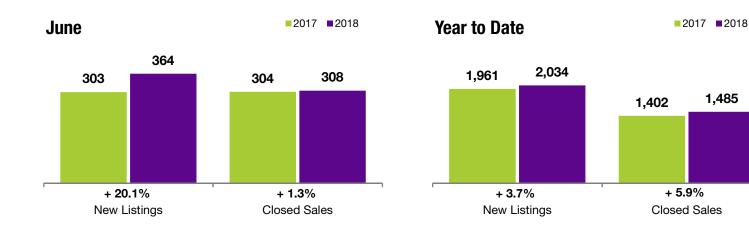
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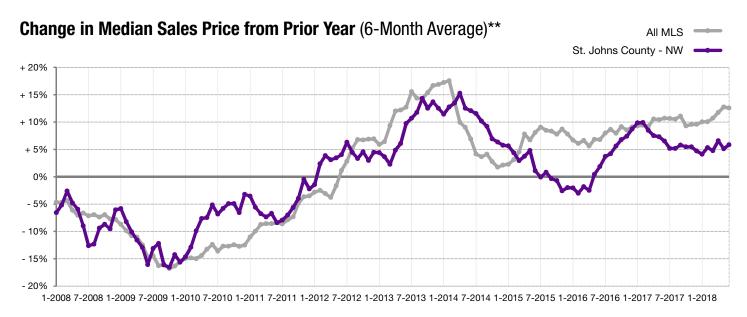


1,485

| St. Johns County - | + 20 | .1% | + 1. | .3% | + 4. | 2% | |
|---|-----------|--|---------|-----------|---------------------------------|---------|--|
| NW | | Change inChange inNew ListingsClosed Sales | | • | Change in Median Sales Price | | |
| Region 30 | June | | | Ye | Year to Date | | |
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 303 | 364 | + 20.1% | 1,961 | 2,034 | + 3.7% | |
| Closed Sales | 304 | 308 | + 1.3% | 1,402 | 1,485 | + 5.9% | |
| Median Sales Price* | \$302,995 | \$315,750 | + 4.2% | \$291,000 | \$313,990 | + 7.9% | |
| Percent of Original List Price Received* | 96.6% | 96.9% | + 0.3% | 96.3% | 96.7% | + 0.4% | |
| Percent of Properties Sold Over List Price* | 9.5% | 10.7% | + 12.6% | 11.6% | 10.1% | - 12.9% | |
| Days on Market Until Sale | 80 | 72 | - 10.0% | 85 | 82 | - 3.5% | |
| Inventory of Homes for Sale | 900 | 941 | + 4.6% | | | | |
| Months Supply of Inventory | 4.0 | 3.9 | - 2.5% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



| St. Johns County - | + 23.8% - 2 | | - 26 | .2 % | - 13.2% | | |
|---|-------------|-----------|---------|-------------|-----------------------------|---------|--|
| NE | 5 | | 0 | | Change in an Sales Price | | |
| Region 31 | June | | | Year to Dat | | ate | |
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 42 | 52 | + 23.8% | 269 | 265 | - 1.5% | |
| Closed Sales | 42 | 31 | - 26.2% | 157 | 151 | - 3.8% | |
| Median Sales Price* | \$393,200 | \$341,180 | - 13.2% | \$393,480 | \$380,000 | - 3.4% | |
| Percent of Original List Price Received* | 94.8% | 95.0% | + 0.2% | 95.3% | 95.6% | + 0.3% | |
| Percent of Properties Sold Over List Price* | 11.9% | 12.9% | + 8.4% | 8.3% | 12.6% | + 51.8% | |
| Days on Market Until Sale | 76 | 97 | + 27.6% | 107 | 98 | - 8.4% | |

164

6.2

166

6.2

+ 1.2%

0.0%

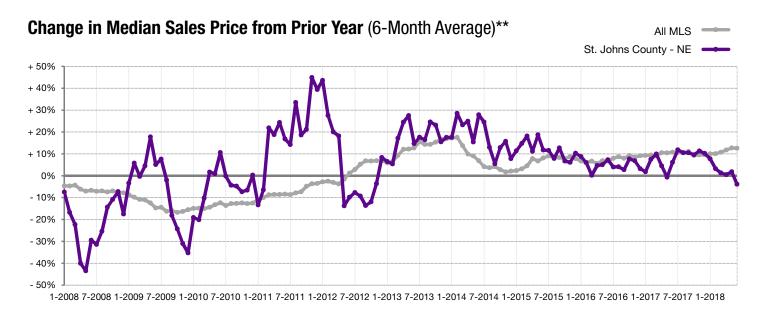
* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.



Inventory of Homes for Sale

Months Supply of Inventory





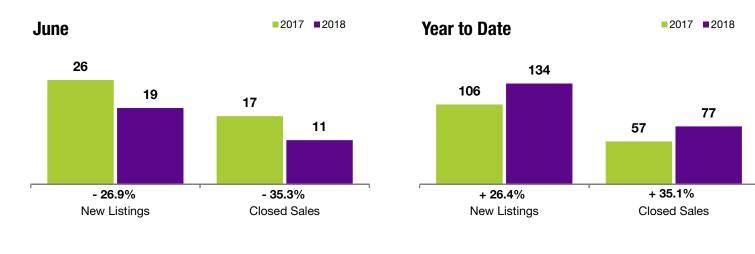
A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®

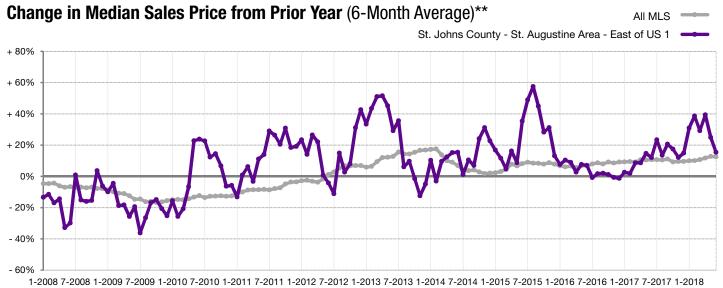


| St. Johns County - St. | - 26.9% | - 35.3% | + 2.7% | |
|-------------------------------|----------------------------------|----------------------------------|--|--|
| Augustine Area - East of US 1 | Change in New Listings | Change in Closed Sales | Change in Median Sales Price | |
| Augustine Area - Last VI US I | | Closed Sales | Weulan Sales Frice | |

| Region 32 | | June | | Year to Date | | |
|---|-----------|-----------|----------|--------------|---------------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 26 | 19 | - 26.9% | 106 | 134 | + 26.4% |
| Closed Sales | 17 | 11 | - 35.3% | 57 | 77 | + 35.1% |
| Median Sales Price* | \$292,000 | \$300,000 | + 2.7% | \$320,000 | \$287,000 | - 10.3% |
| Percent of Original List Price Received* | 91.2% | 92.3% | + 1.2% | 91.9% | 92.4 % | + 0.5% |
| Percent of Properties Sold Over List Price* | 5.9% | 0.0% | - 100.0% | 7.0% | 3.9% | - 44.3% |
| Days on Market Until Sale | 113 | 109 | - 3.5% | 127 | 97 | - 23.6% |
| Inventory of Homes for Sale | 103 | 91 | - 11.7% | | | |
| Months Supply of Inventory | 10.7 | 7.3 | - 31.8% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®

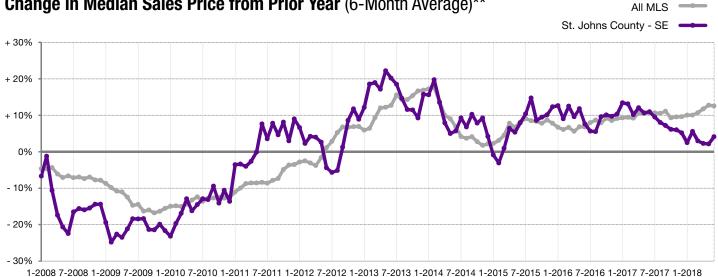


| St. Johns County - | + 9.6% | + 6.3% + 5.2% | | |
|--------------------|----------------------------------|---------------------------|---------------------------------|--|
| SE | Change in New Listings | Change in Closed Sales | Change in Median Sales Price | |
| Region 33 | June | Y | ear to Date | |

| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
|---|-----------|---------------|---------|-----------|-----------|---------|
| New Listings | 146 | 160 | + 9.6% | 901 | 997 | + 10.7% |
| Closed Sales | 128 | 136 | + 6.3% | 579 | 683 | + 18.0% |
| Median Sales Price* | \$232,613 | \$244,700 | + 5.2% | \$235,162 | \$244,900 | + 4.1% |
| Percent of Original List Price Received* | 96.6% | 96.1 % | - 0.5% | 95.4% | 95.3% | - 0.1% |
| Percent of Properties Sold Over List Price* | 7.0% | 8.1% | + 15.7% | 8.8% | 5.9% | - 33.0% |
| Days on Market Until Sale | 75 | 86 | + 14.7% | 90 | 89 | - 1.1% |
| Inventory of Homes for Sale | 496 | 541 | + 9.1% | | | |
| Months Supply of Inventory | 5.0 | 4.9 | - 2.0% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





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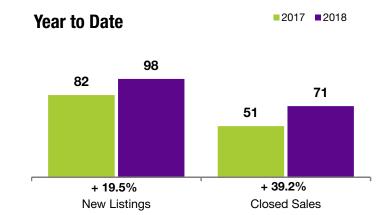


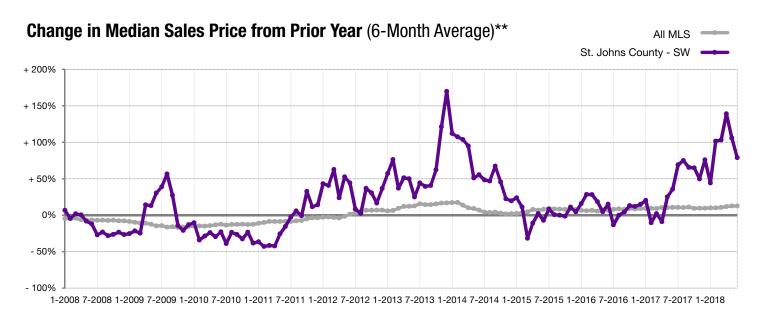
| St. Johns County - | - 11.1% | + 112.5% | + 39.1% |
|--------------------|----------------------------------|---------------------------|---------------------------------|
| SW | Change in New Listings | Change in Closed Sales | Change in Median Sales Price |
| 011 | | | |
| Region 34 | June | Ye | ear to Date |

| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
|---|-----------|-----------|----------|-----------|---------------|---------|
| New Listings | 18 | 16 | - 11.1% | 82 | 98 | + 19.5% |
| Closed Sales | 8 | 17 | + 112.5% | 51 | 71 | + 39.2% |
| Median Sales Price* | \$157,750 | \$219,400 | + 39.1% | \$199,500 | \$232,500 | + 16.5% |
| Percent of Original List Price Received* | 99.3% | 94.3% | - 5.0% | 96.9% | 96.0 % | - 0.9% |
| Percent of Properties Sold Over List Price* | 62.5% | 11.8% | - 81.1% | 27.5% | 15.5% | - 43.6% |
| Days on Market Until Sale | 50 | 76 | + 52.0% | 76 | 91 | + 19.7% |
| Inventory of Homes for Sale | 49 | 50 | + 2.0% | | | |
| Months Supply of Inventory | 5.6 | 5.4 | - 3.6% | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.







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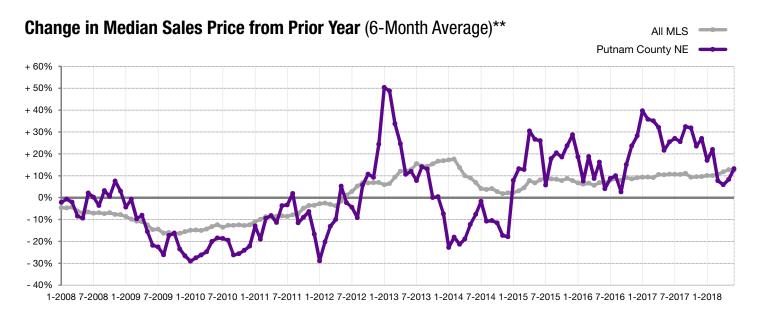
Putnam County NE

| - 21.2% | - 26.0% | + 48.6% |
|---------------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |

| Region 56 | | June | une Year to Da | | | ate |
|---|----------|-----------|----------------|----------|----------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 52 | 41 | - 21.2% | 284 | 253 | - 10.9% |
| Closed Sales | 50 | 37 | - 26.0% | 211 | 196 | - 7.1% |
| Median Sales Price* | \$74,000 | \$110,000 | + 48.6% | \$83,000 | \$93,950 | + 13.2% |
| Percent of Original List Price Received* | 91.6% | 94.4% | + 3.1% | 89.6% | 90.6% | + 1.1% |
| Percent of Properties Sold Over List Price* | 16.0% | 16.2% | + 1.3% | 12.3% | 12.8% | + 4.1% |
| Days on Market Until Sale | 75 | 73 | - 2.7% | 120 | 86 | - 28.3% |
| Inventory of Homes for Sale | 193 | 139 | - 28.0% | | | |
| Months Supply of Inventory | 5.5 | 4.5 | - 18.2% | | | |







A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®

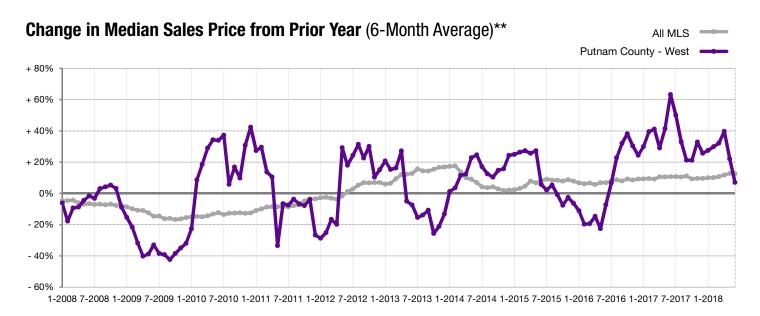


| Putnam County - | + 11.5% - 12. Change in Chang New Listings Closed | | - 12 | - 12.5% | | - 38.0% | |
|---|---|----------|---------|--------------|----------|---------|--|
| West Region 57 | | | 5 | | • | | |
| | June | | | Year to Date | | | |
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 26 | 29 | + 11.5% | 173 | 182 | + 5.2% | |
| Closed Sales | 24 | 21 | - 12.5% | 131 | 119 | - 9.2% | |
| Median Sales Price* | \$100,000 | \$62,000 | - 38.0% | \$60,000 | \$65,000 | + 8.3% | |
| Percent of Original List Price Received* | 88.2% | 87.3% | - 1.0% | 89.2% | 89.1% | - 0.1% | |
| Percent of Properties Sold Over List Price* | 8.3% | 4.8% | - 42.2% | 11.7% | 8.5% | - 27.4% | |
| Days on Market Until Sale | 87 | 114 | + 31.0% | 132 | 109 | - 17.4% | |
| Inventory of Homes for Sale | 141 | 96 | - 31.9% | | | | |
| Months Supply of Inventory | 6.9 | 4.6 | - 33.3% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.







A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



| Putnam County – South Region 58 | + 33 | 3.3% - 7. | | 1% | + 63.1% | |
|---|----------|--------------------------|----------------|--------------------------|----------|----------------------|
| | | nge in istings | Char Closed | ige in I Sales | | nge in ales Price |
| | June | | | Year to Date | | |
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 21 | 28 | + 33.3% | 191 | 172 | - 9.9% |
| Closed Sales | 28 | 26 | - 7.1% | 146 | 120 | - 17.8% |
| Median Sales Price* | \$60,250 | \$98,250 | + 63.1% | \$64,250 | \$83,950 | + 30.7% |
| Percent of Original List Price Received* | 91.7% | 87.5% | - 4.6% | 88.6% | 87.9% | - 0.8% |
| Percent of Properties Sold Over List Price* | 14.3% | 0.0% | - 100.0% | 7.5% | 10.0% | + 33.3% |
| Days on Market Until Sale | 83 | 119 | + 43.4% | 122 | 117 | - 4.1% |
| Inventory of Homes for Sale | 143 | 127 | - 11.2% | | | |

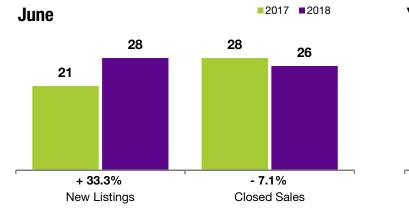
6.0

6.9

+ 15.0%

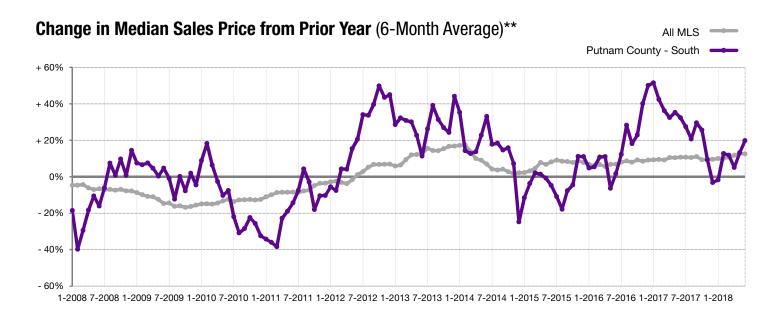
Months Supply of Inventory

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





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A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



2017 2018

155

122

+ 27.0%

Closed Sales

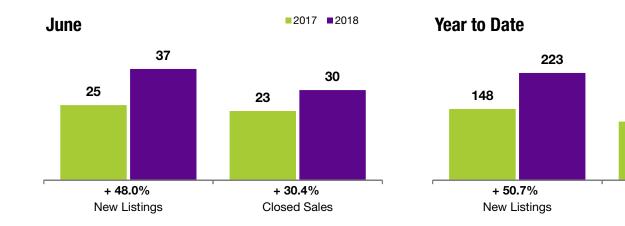
Baker County

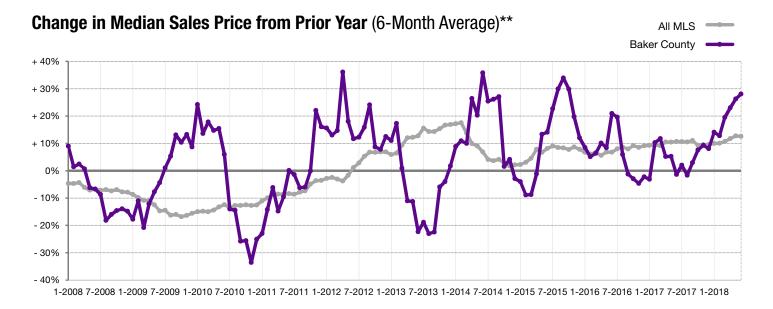
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

+48.0% +30.4% +55.0%

| | | June | | | Year to Date | | |
|---|-----------|---------------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 25 | 37 | + 48.0% | 148 | 223 | + 50.7% | |
| Closed Sales | 23 | 30 | + 30.4% | 122 | 155 | + 27.0% | |
| Median Sales Price* | \$133,000 | \$206,200 | + 55.0% | \$142,500 | \$185,000 | + 29.8% | |
| Percent of Original List Price Received* | 96.1% | 95. 8% | - 0.3% | 94.6% | 95.7% | + 1.2% | |
| Percent of Properties Sold Over List Price* | 13.0% | 13.3% | + 2.3% | 18.0% | 15.5% | - 13.9% | |
| Days on Market Until Sale | 83 | 44 | - 47.0% | 80 | 47 | - 41.3% | |
| Inventory of Homes for Sale | 76 | 74 | - 2.6% | | | | |
| Months Supply of Inventory | 4.0 | 2.8 | - 30.0% | | | | |

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A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



+ 18.3% - 3.7% + 10.0% **Clay County**

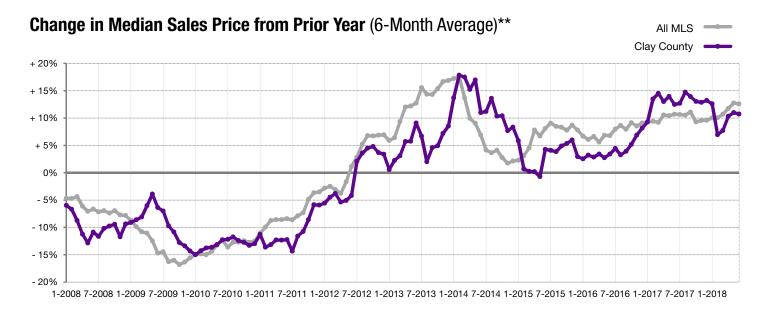
| | / - | |
|--------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |

| | | June | | | Year to Date | | |
|---|-----------|-----------|---------|-----------|---------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 447 | 529 | + 18.3% | 2,560 | 2,693 | + 5.2% | |
| Closed Sales | 401 | 386 | - 3.7% | 2,020 | 1,799 | - 10.9% | |
| Median Sales Price* | \$205,500 | \$226,088 | + 10.0% | \$185,000 | \$210,000 | + 13.5% | |
| Percent of Original List Price Received* | 96.7% | 97.5% | + 0.8% | 96.0% | 96.9 % | + 0.9% | |
| Percent of Properties Sold Over List Price* | 18.5% | 20.7% | + 11.9% | 16.9% | 17.6% | + 4.1% | |
| Days on Market Until Sale | 58 | 47 | - 19.0% | 72 | 56 | - 22.2% | |
| Inventory of Homes for Sale | 1,082 | 1,025 | - 5.3% | | | | |
| Months Supply of Inventory | 3.4 | 3.3 | - 2.9% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.







A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



+9.0%

Duval County

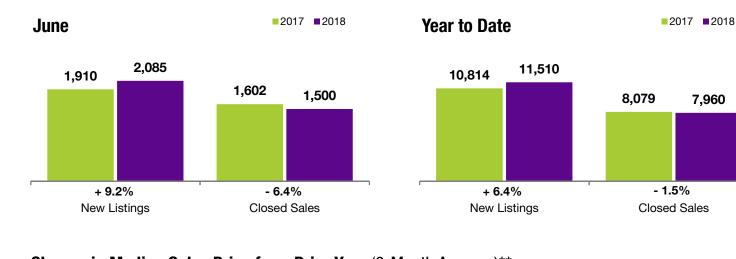
| | 01170 | |
|--------------|--------------|--------------------|
| Change in | Change in | Change in |
| New Listings | Closed Sales | Median Sales Price |
| | | |

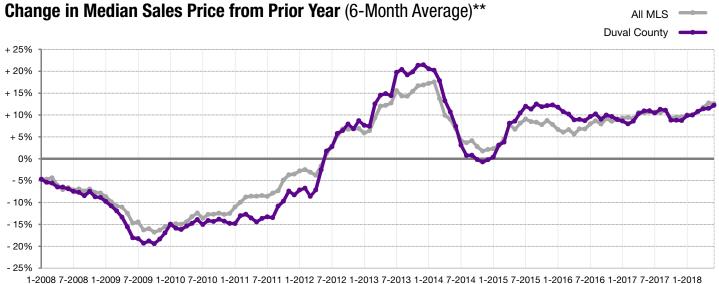
- 6.4%

| | June | | | Year to Date | | |
|---|-----------|---------------|---------|--------------|---------------|---------|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- |
| New Listings | 1,910 | 2,085 | + 9.2% | 10,814 | 11,510 | + 6.4% |
| Closed Sales | 1,602 | 1,500 | - 6.4% | 8,079 | 7,960 | - 1.5% |
| Median Sales Price* | \$188,000 | \$205,000 | + 9.0% | \$176,451 | \$197,000 | + 11.6% |
| Percent of Original List Price Received* | 95.9% | 96.4 % | + 0.5% | 95.5% | 96.1 % | + 0.6% |
| Percent of Properties Sold Over List Price* | 16.9% | 15.3% | - 9.5% | 15.5% | 16.5% | + 6.5% |
| Days on Market Until Sale | 58 | 51 | - 12.1% | 66 | 57 | - 13.6% |
| Inventory of Homes for Sale | 4,422 | 4,156 | - 6.0% | | | |
| Months Supply of Inventory | 3.4 | 3.1 | - 8.8% | | | |

+ 9.2%

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



+ 19.2%

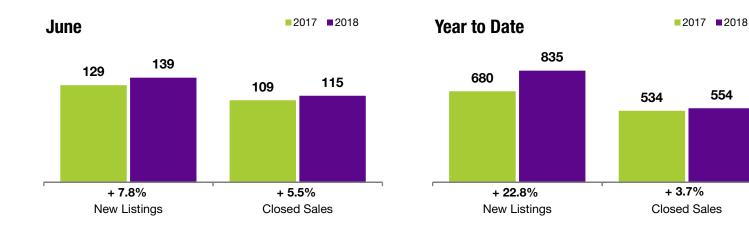
Nassau County

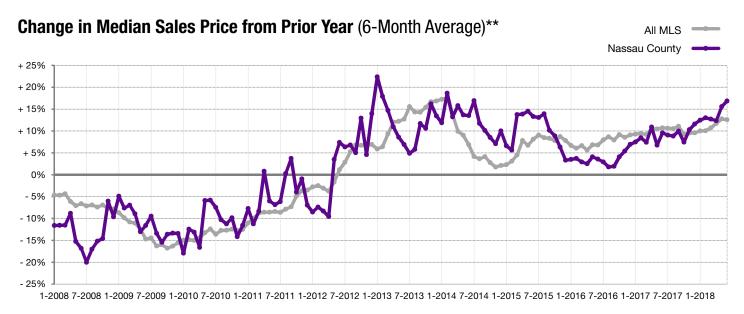
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

+55%

| | | June | | | Year to Date | | |
|---|-----------|---------------|---------|-----------|---------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 129 | 139 | + 7.8% | 680 | 835 | + 22.8% | |
| Closed Sales | 109 | 115 | + 5.5% | 534 | 554 | + 3.7% | |
| Median Sales Price* | \$222,950 | \$265,762 | + 19.2% | \$223,000 | \$262,900 | + 17.9% | |
| Percent of Original List Price Received* | 96.2% | 96.6 % | + 0.4% | 95.5% | 96.6 % | + 1.2% | |
| Percent of Properties Sold Over List Price* | 9.3% | 17.4% | + 87.1% | 13.5% | 14.5% | + 7.4% | |
| Days on Market Until Sale | 86 | 69 | - 19.8% | 101 | 80 | - 20.8% | |
| Inventory of Homes for Sale | 394 | 365 | - 7.4% | | | | |
| Months Supply of Inventory | 4.7 | 3.6 | - 23.4% | | | | |

+78%





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Putnam County

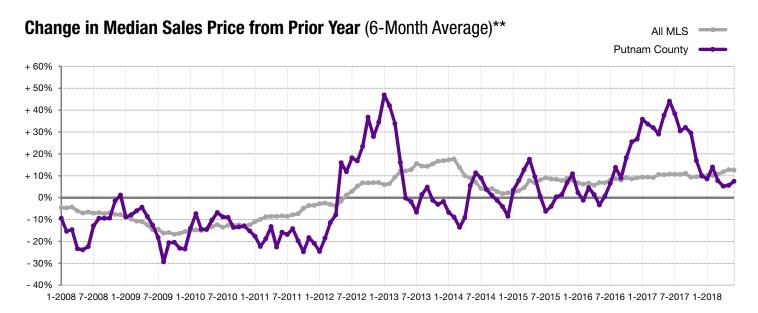
| Change in | Change in | Change in |
|--------------|--------------|--------------------|
| New Listings | Closed Sales | Median Sales Price |

- 2.0% - 17.6% + 29.2%

| | | June | | | Year to Date | | |
|---|----------|----------|---------|----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 100 | 98 | - 2.0% | 648 | 607 | - 6.3% | |
| Closed Sales | 102 | 84 | - 17.6% | 487 | 434 | - 10.9% | |
| Median Sales Price* | \$71,550 | \$92,450 | + 29.2% | \$73,000 | \$80,100 | + 9.7% | |
| Percent of Original List Price Received* | 90.8% | 90.5% | - 0.3% | 89.1% | 89.5% | + 0.4% | |
| Percent of Properties Sold Over List Price* | 13.7% | 8.3% | - 39.4% | 10.5% | 10.9% | + 3.8% | |
| Days on Market Until Sale | 80 | 98 | + 22.5% | 124 | 101 | - 18.5% | |
| Inventory of Homes for Sale | 477 | 363 | - 23.9% | | | | |
| Months Supply of Inventory | 6.0 | 5.2 | - 13.3% | | | | |







A RESEARCH TOOL PROVIDED BY THE NORTHEAST FLORIDA ASSOCIATION OF REALTORS®



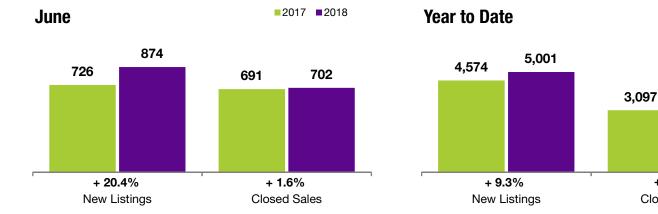
St. Johns County

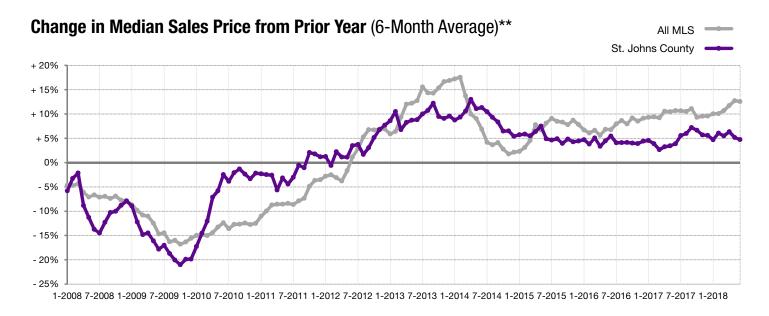
| New Listings | Closed Sales | Median Sales Price |
|--------------|--------------|--------------------|
| Change in | Change in | Change in |
| | | |

+ 20.4% + 1.6% + 3.1%

| | | June | | | Year to Date | | |
|---|-----------|---------------|---------|-----------|--------------|---------|--|
| | 2017 | 2018 | +/- | 2017 | 2018 | +/- | |
| New Listings | 726 | 874 | + 20.4% | 4,574 | 5,001 | + 9.3% | |
| Closed Sales | 691 | 702 | + 1.6% | 3,097 | 3,354 | + 8.3% | |
| Median Sales Price* | \$320,000 | \$330,000 | + 3.1% | \$310,000 | \$322,203 | + 3.9% | |
| Percent of Original List Price Received* | 96.3% | 96.2 % | - 0.1% | 96.0% | 95.9% | - 0.1% | |
| Percent of Properties Sold Over List Price* | 10.0% | 9.3% | - 7.0% | 11.2% | 9.2% | - 17.9% | |
| Days on Market Until Sale | 83 | 76 | - 8.4% | 90 | 84 | - 6.7% | |
| Inventory of Homes for Sale | 2,407 | 2,541 | + 5.6% | | | | |
| Months Supply of Inventory | 4.7 | 4.6 | - 2.1% | | | | |

* Does not account for seller concessions. | Activity for one month can sometimes look extreme due to small sample size.





** Each dot represents the change in median sales price from the prior year using a 6-month weighted average. This means that each of the 6 months used in a dot are proportioned according to their share of sales during that period. | Current as of July 8, 2018. All data from Northeast Florida Multiple Listing Service. | Powered by ShowingTime 10K.

■2017 ■2018

+ 8.3%

Closed Sales

3,354